

Scotch Whisky Cask, Williamson (Laphroaig), 2012

- Over the last 10 years, whisky from Islay has achieved an average annual increase in value of 15.05 %.
- Williamson Whisky has achieved an average increase in value of 16.56 % over the last 10 years and is above that of the region.
- The price volatility over the past 24 months has been less than one percentage point.



Factsheet - General

Type	Scotch Whisky
Distillery	Williamson (Laphroaig)
Origin	Islay, Scotland
Cask	Refill Bourbon Hogshead
Number of Casks	1
Size	136.5 RLA, equivalent to 314 bottles
Price per Cask (excl. external costs and platform fees)	32,200 €
ABV	62.2 % (November 2022)
Distillation Date	24/04/2012
Investment Horizon	7 to 9 years
Anlage ID	7cf4c19b-1bof-4219-ae74-8cc4f21dad8f

Cost Analysis

	Value in €
Asset Value	32,200 €
Platform Fee Splint Invest	2,600 €
External Maintenance Cost	450 €
Price	35,250 €
Number of Splints	705
Price per Splint	50 €

- The price of 35,250 € includes the Splint Invest platform fee and external maintenance costs of 3,050 €. 32,200 € can be allocated to the cask.
- Splint Invest will charge an exit fee of 2 % applied to the proceeds from the sale of the asset.
- Each Splint holder bears a proportional part of the costs.

Rating



Return

Williamson whisky is produced at the famous Laphroaig distillery. The distillery is located on Islay and has a solid average annual growth of **16.56 %**.

The whisky industry has seen an average annual growth of an incredible **12.84%** for all distilleries, cask types and maturations over the last **10 years**.



Stability

Over the past **24** months, the average annual increase in the value of Scotch Whisky has fluctuated by **less than one percentage** point. This underlines the stability of Scotch Whisky cask investments.

Whisky from the Isle of Islay has outperformed all other regions by over **2 %** annually over the last few years.



Track Record

On the one hand, investing in aging Scotch whisky is something that has been done for more than a century.

Peated whisky from the island of Islay is in great demand, which cannot be met by the supply. Only a few casks from this island are still on the market each year.

Investment Horizon of 7 to 9 Years

Forecast per Splint in €	7 years	8 years	9 years
Ambitious	121	140	164
Balanced	96	108	122
Defensiv	68	73	79

- Investment horizon has been set to 7 to 9 years.
- The 2012 cask bottling will have an age of **18 years** in 8 years, which means that a price premium can be expected. 18-year-old whisky from Islay is rare on the whisky cask market.
- If one of the following two conditions is met, the sale of the asset is considered:
 - End of the defined investment horizon has been reached.
 - Ambitious case already occurs before the end investment horizon.

Your Return Potential

	Value in € defensive	Value in € balanced	Value in € ambitious
Expected gross sales proceeds at maximum maturity	55,695 €	86,010 €	115,620 €
- Splint selling fees of 2%	-1,114 €	-1,720 €	-2,312 €
- External maintenance cost over investment horizon	-450 €	-450 €	-450 €
- Splint Invest platform fee	-2,600 €	-2,600 €	-2,600 €
- Asset value at acquisition	-32,200 €	-32,200 €	-32,200 €
Expected return at maximum maturity	19,331 €	49,040 €	78,058 €
Average annual rate of return	5.0%	10.2%	13.9%

Why you should invest

- Whisky from the Islay region delivers a historic return of 15.05 % per year
- Casks from Williamson distillery have delivered an average return of 16.56% per year
- The low price volatility promises stability



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