

The Macallan 2017 – 18 YO – Sherry Cask

- 18-year-old Macallan Sherry Cask whisky bottles have shown an **annualised increase** in value of **26.5 %** over the last 10 years.
- The 2017 bottling has achieved an average **annualised increase** in value of **30.1 %** since its release.
- 18-year-old Macallan Sherry Cask Whisky is the most sought-after Scotch.



Factsheet - General



Released by	The Macallan
Bottle	2017 Sherry Cask
Origin	Scotland
Type	Single Malt
Release Year & Age	2017 – 18 years
Price per Bottle (excl. external costs and platform fees)	925 €
ABV	43 %
Number of Bottles	20 bottles
Bottle Size	700 ml
Investment Horizon	4 to 6 years
Number of Splints	421
Asset ID	f8904bco-d734-4o4d-b988-1d7oa46gd8f1

Cost Analysis

	Value in €
Asset Value	18,500 €
Platform Fee Splint Invest	1,500 €
External Maintenance Cost	1,050 €
Price	21,050 €
Number of Splints	421
Price per Splint	50 €

- The price of €21,050 includes the Splint Invest platform fee and external maintenance costs of €2,550. €18,500 can be allocated to the bottles.
- Splint Invest will charge an exit fee of 2 % applied to the proceeds from the sale of the asset.
- Each Splint holder bears a proportional part of the costs.

Rating



Return

The Macallan Index has shown an **annualized performance** of **18 %** since its launch.

With **26.5 %** average annual appreciation in value over the last 10 years, 18-year-old sherry cask bottlings outperform the index.

The bottles on offer have achieved an annualised increase in value of over **30 %** over the last **five years**.



Stability

Our analysts do not expect the value of the whisky to fall below **€ 22,500**.

While the **S&P 500** declined by **-24.77 %** from January 2022 to the end of September 2022, the **2017 Macallan 18YO Sherry Cask Whisky** increased by **30.95 %**.



Track Record

The Macallan distillery was founded in **1824** and can thus look back on almost **200 years** of history.

High-quality sherry casks are in short supply. Macallan is known for sourcing genuine sherry casks directly from Jerez. Therefore, Macallan's 18-year-old sherry casks whisky is considered extremely high quality and the supply will not exceed the demand by far in the future.

Investment Horizon of 4 to 6 Years – Splint Value 50€

Forecast per Splint in €	4 years	5 years	6 years
Ambitious	126	164	214
Balanced	113	143	180
Defensiv	61	66	71

- Investment horizon has been set to 4 to 6 years.
- Macallan produces its 18-year-old Sherry Cask Whisky in high-quality casks from Jerez. The production capacities are limited and the global demand for this high-quality whisky is constantly increasing. Therefore, this is the perfect medium-term investment.
- If one of the following two conditions is met, the sale of the asset is considered:
 - End of the defined investment horizon has been reached.
 - Ambitious case already occurs before the end investment horizon.

Your Return Potential

	Value in € defensive	Value in € balanced	Value in € ambitious
Expected gross sales proceeds at maximum maturity	29,891 €	75,780 €	90,094 €
- Splint selling fees of 2%	-598 €	-1,516 €	-1,802 €
- External maintenance cost over investment horizon	-1,050 €	-1,050 €	-1,050 €
- Splint Invest platform fee	-1,500 €	-1,500 €	-1,500 €
- Asset value at acquisition	-18,500 €	-18,500 €	-18,500 €
Expected return at maximum maturity	8,243 €	53,214 €	67,242 €
Average annual rate of return	5.7%	23.4%	27.0%

Why you should invest

- Annual 26.5% for 18-year-old Macallan Sherry Scotch over the last 10 years
- Annual increase in value of the 2017 bottling is over 30 %
- No whisky edition is more sought after on the internet than this one



Contact Information:

www.splintinvest.com info@splintinvest.com

The forecasted estimates are based on past performance data. Please remember that past performance may not be indicative of future results. Different types of investments involve varying degrees of risk, and there can be no assurance that the future performance of any specific investment, or product made reference to directly or indirectly in this factsheet, will be profitable, equal any corresponding indicated performance level, or be suitable for your portfolio. Due to various factors, including changing market conditions, the content may no longer be reflective of current opinions or positions.