Scotch Whisky Cask, Longmorn, 2008

- Over the last **10 years**, whisky from **Speyside** has achieved an average **annual increase** in value of **10.2 %**.
- Longmorn Whisky has achieved an average **increase in value** of **13.6 %** over the last **10 years** and is above that of the region.
- The price **volatility** over the past **24 months** has been **less than one percentage** point.

Splint Invest

Factsheet - General

Type	Scotch Whisky
Distillery	Longmorn
Origin	Speyside, Scotland
Cask	2nd Fill Bourbon Barrel
Number of Casks	1
Size	65,6 RLA, equivalent to 159 bottles
Price per Cask (excl. external costs and platform fees)	15,500 €
ABV	59.0 % (November 2022)
Distillation Date	30/10/2008
Investment Horizon	4 to 6 years
Anlage ID	08859187-8df8-4f5c-9c8b-43a9777c4669

Cost Analysis

	Value in €
Asset Value	15,500 €
Platform Fee Splint Invest	1,250 €
External Maintenance Cost	250 €
Price	**17,000 €**
Number of Splints	340
Price per Splint	**50 €**

- The price of 17,000 € includes the Splint Invest platform fee and external maintenance costs of 1,500 €. 15,500 € can be allocated to the cask.
- Splint Invest will charge an exit fee of 2 % applied to the proceeds from the sale of the asset.
- Each Splint holder bears a proportional part of the costs.

Rating

8/10

Return

The whiskies of Longmorn are produced in Speyside. The whisky produced at this distillery has a solid average annual growth of **13.6 %**.

The whisky industry has seen an average annual growth of an incredible **12.84 %** for all distilleries, cask types and maturations over the last **10 years**.

8/10

Stability

Over the past **24** months, the average annual increase in the value of Scotch Whisky has fluctuated by **less than one percentage** point. This underlines the stability of Scotch Whisky cask investments.

Compared to the Scotch whisky industry, Speyside has underperformed by around **2 %** over the last few years. However, Longmorn is holding its own above the industry average.

9/10

Track Record

On the one hand, investing in aging Scotch whisky is something that has been done for more than a century.

The Longmorn distillery was founded in **1893** during the great whisky boom and has produced without interruption ever since. In 2001, the distillery was taken over by the global corporation Pernaud Ricard.

Investment Horizon of 4 to 6 Years

Forecast per Splint in €	4 years	5 years	6 years
Ambitious	70	79	90
Balanced	67	75	85
Defensiv	55	59	63

- Investment horizon has been set to 4 to 6 years.
- The **2008** cask bottling will have an age of **18 years** in 4 years, which means that a price premium can be expected. At the same time, the whisky matures in a smaller cask (barrel) and therefore has more contact with the wood, which should have a positive effect on the taste and price.
- If one of the following two conditions is met, the sale of the asset is considered:
  - End of the defined investment horizon has been reached.
  - Ambitious case already occurs before the end investment horizon.

Splint Invest

Your Return Potential

	Value in € defensive	Value in € balanced	Value in € ambitious
Expected gross sales proceeds at maximum maturity	21,420 €	28,900 €	30,600 €
- Splint selling fees of 2%	-428 €	-578 €	-612 €
- External maintenance cost over investment horizon	-250 €	-250 €	-250 €
- Splint Invest platform fee	-1,250 €	-1,250 €	-1,250 €
- Asset value at acquisition	-15,500 €	-15,500 €	-15,500 €
Expected return at maximum maturity	3,992 €	11,322 €	12,988 €
Average annual rate of return	3.6%	8.9%	9.9%

Why you should invest

- Whisky from the Speyside delivers a **historic return of 10.2 % per year**
- Casks from Longmorn distillery have delivered an **average return of 13.6% per year**
- The low price **volatility** promises **stability**

Contact Information:

www.splintinvest.com info@splintinvest.com

Die prognostizierten Schätzungen beruhen auf den Daten der vergangenen Wertentwicklung. Bitte beachte, dass die Wertentwicklung in der Vergangenheit nicht unbedingt ein Indikator für zukünftige Ergebnisse ist. Verschiedene Arten von Anlagen sind mit unterschiedlichen Risiken behaftet, und es kann nicht garantiert werden, dass die künftige Wertentwicklung einer bestimmten Anlage oder eines Produkts, auf das in diesem Factsheet direkt oder indirekt Bezug genommen wird, rentabel sein wird, das entsprechende angegebene Wertentwicklungsniveau erreicht oder für dein Portfolio geeignet ist. Aufgrund verschiedener Faktoren, einschließlich sich ändernder Marktbedingungen, kann es sein, dass der Inhalt nicht mehr die aktuellen Meinungen oder Positionen widerspiegelt.