Wine Portfolio: Château Lafite-Rothschild 2017 & Co.

- Average annual return of the Burgundy 150 Index (5 years): 15.1%. The portfolio share of this region is 39%.
- The average price for 6 bottles of 2017 Château Lafite-Rothschild is over €4,800, our entry price is €3,700.
- High diversification: 3 countries, 4 regions, 6 vintages and 5 grape varieties.

Splint

Factsheet – General

Origin	France, Italy & USA
Type	Red and white wine
Bottle Size	750ml per bottle
Price	€ 17,100
Number of Splints	342
Investment Horizon	7 to 9 years
Asset ID	ba667ed3-4ca9-454f-b445-b652efedb3fb

More details on name, grape, region, vintage, ratings & quantity of this exclusive portfolio are presented on the next slide.

Factsheet – Portfolio Composition

Name	Region	Vintage	Grape	Ratings	Quantity (Nr. of bottles)	Price
Château Lafite-Rothschild	France, Bordeaux	2017	Bordeaux Blend Red	97 WE / 97 RP	6	4'038
Château Pape-Clément	France, Bordeaux	2017	Bordeaux Blend Red	96 WC / 93 F	12	808
Château Pontet-Canet	France, Bordeaux	2019	Bordeaux Blend Red	98-100 RP / 97 F	12	1'238
Chablis Les Clos, Drouhin-Vaudon	France, Burgundy	2018	Chardonnay	n/a	6	365
Chambertin, O. Bernstein	France, Burgundy	2020	Pinot Noir	n/a	3	3'882
Clos de Vougeot, J. Prieur	France, Burgundy	2014	Pinot Noir	94 WE / 93 TA	6	814
Gevrey-Chambertin, Coquard Loison Fleurot	France, Burgundy	2017	Pinot Noir	90-92 JM	6	274
Ornellaia, Tenuta dell'Ornellaia	Italy, Tuscany	2016	Bordeaux Blend Red	97 F / 96 WS	6	1'146
Testamatta, Bibi Graetz	Italy, Tuscany	2018	Sangiovese	96 F / 93 WE	12	743
Estate Cuvee State Lane Vineyard, Kapcsandy Family Winery	USA, Napa Valley	2016	Bordeaux Blend Red	n/a	3	443

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Cost Analysis

Asset Value	13,750 €
Service Costs	3,350 €
Price	**17,100 €**
Number of Splints	342
Price per Splint	**50 €**

- The price of €17,100 includes the price of the bottle, shipping, handling, 8 years of storage and insurance. €13,750 can be attributed to the bottles.
- Splint Invest will charge an exit fee of 2% applied to the proceeds from the sale of the asset.
- Each Splint holder bears a proportional part of the costs.

Rating

8/10

Return

We have rated the upside potential of this investment opportunity as high. According to a Knight Frank report, Wine as a category has increased by over 120% during the last decade. This is an average increase for investment wines.

39% of the portfolio is invested in Burgundy, whose index has increased by 15.1% annually over the last 5 years.

9/10

Stability

We have rated the stability of this investment opportunity as high. When stored correctly, wine does not become obsolete and tends to hold its value very well.

The high degree of diversification of the portfolio with 3 countries, 4 prestigious regions, 6 vintages and 5 grape varieties gives the necessary stability.

9/10

Track Record

We have rated the track record of this investment opportunity as high. We are dealing with hundreds of years of history and some of the top wines coming from some of the most iconic producers located in legendary wine regions.

Value Forecast for Investment Horizon of 7 to 9 years

Forecast	7 years	8 years	9 years
Optimistic	120	140	150
Expected	100	110	120
Pessimistic	70	80	90

- In 7 to 9 years, the wines should be in the perfect consumption window, which is why we can expect high demand and correspondingly higher prices.
- The wine continues to mature after bottling. In 7 to 9 years, we will benefit not only from rising wine prices, but also from the fact that the intrinsic value of the wine (its maturity/age) has increased.

Additional Information

Would you like more information or do you have any suggestions? Feel free to reach out to us!

Contact Information:

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The forecasted estimates are based on past performance data. Please remember that past performance may not be indicative of future results. Different types of investments involve varying degrees of risk, and there can be no assurance that the future performance of any specific investment, or product made reference to directly or indirectly in this factsheet, will be profitable, equal any corresponding indicated performance level, or be suitable for your portfolio. Due to various factors, including changing market conditions, the content may no longer be reflective of current opinions or positions.

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