

Scotch Double Cask Release: Tobermory & Staoisha 2021

- Tobermory: On average, the barrels from the Islands region showed an annual value increase of 12.4%. Those of Tobermory increased by 13%.
- Staoisha: On average, the barrels from the Islay region have an annual increase in value of 15%, while Staoisha outperforms with an increase of 20%.
- Tobermory (Island Single Malt) is one of the oldest distilleries in Scotland. Due to the low production of 750,000 liters per year, it is very rare that barrels are in circulation.



Factsheet - General

Type	Scotch Whisky	Scotch Whisky
Distillery	Tobermory	Staoisha
Origin	Islands, Scotland	Islay, Scotland
Cask	Refill Bourbon Barrel	1st Fill Bourbon Barrel
Size	126 liters, equivalent to 279 bottles	130 liters, equivalent to 286 bottles
Price (excl. external maintenance costs)	4,850 €	5,050 €
ABV	64.5% (as of February 2022)	65% (as of February 2022)
Distillation Date	28/01/2021	15/10/2021
Investment Horizon	9 to 11 Years	
Anlage ID	8be61916-5fe7-4334-b8fe-f9507848675a	

Cost Analysis

Asset Value	9,900 €
External Maintenance Costs	1,450 €
Price	11,350 €
Number of Splints	227
Price per Splant	50 €

- The price of €11,350 includes shipping, handling, 10 years of storage and insurance worth €1,450. €9,900 can be allocated to the casks.
- Splint Invest will charge an exit fee of 2% applied to the proceeds from the sale of the asset.
- Each Splint holder bears a proportional part of the costs.

Rating



Return

The whisky industry has seen an average annual growth of an incredible **12.84%** for all distilleries, cask types and maturations over the last 10 years.

The two distilleries Tobermory and Staoisha both outperform the historical average by **0.2** and **7.2%** respectively.

Stability

Over the last 24 months, the average annual increase in value of Scotch whisky has fluctuated by **less than one percentage** point. This underlines the stability of investments in Scotch whisky casks.

Staoisha is rated by our partner Braeburn Whisky as the distillery with the **highest** potential for value growth. Negative price fluctuations are rather unlikely.

Track Record

Investing in aging Scotch whisky has been done for more than a century.

Tobermory is considered one of the oldest distilleries in Scotland. Due to the low production of **750,000** liters per year, casks from the Tobermory distillery are rarely sold and hard to come by.

Investment Horizon of 9 to 11 Years

Forecast	9 years	10 years	11 years
Optimistic	170	200	240
Expected	130	150	170
Pessimistic	115	130	150

- Investment horizon has been set to 9 to 11 years.
- Newmake Whisky such as this one with **2021 as distillation year** has a much higher upside potential, which can be realized by a longer investment horizon.
- In 11 years, the whisky has reached an **age of 12 years** and is in the perfect time window for sale.

Additional Information

Would you like more information or do you have any suggestions? Feel free to reach out to us!



Contact Information:

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