

Red Wine Portfolio: Château Haut- Brion 2015 & Co.

Factsheet



21.01.2022

 **Splint**



Introduction

For you, our clients, we put together our first balanced red wine portfolio. Together with market experts we were blending renowned and upcoming wine regions, domiciles, vintages and heritage!



Factsheet – General

Origin	France, Italy & Chile
Type	Red wine
Bottle Size	750ml per bottle
Price	€ 16,000
Number of Splints	320
Investment Horizon	7 to 9 years
Asset ID	2c055fd9-4915-4e7c-bde2-0ecafd9b6697

More details on name, grape, region, vintage, ratings & quantity of this exclusive portfolio are presented on the next slide.

Factsheet – Portfolio Composition

Name	Region	Vintage	Grape	Ratings	Quantity (Nr. of bottles)	Price
Château Haut-Brion	France, Bordeaux	2015	Bordeaux Blend Red	97 WE / 96 F	6	3'201
Château Lynch-Bages	France, Bordeaux	2019	Bordeaux Blend Red	97 F / 95-97 WA	12	1'372
La Chapelle de la Mission	France, Bordeaux	2016	Bordeaux Blend Red	93 WE / 92 F	12	862
Bonnes-Mares, R. Groffier	France, Burgundy	2014	Pinot Noir	97 WS / 93 JM	6	1'895
Chambertin-Clos de Bèze, H. Boillot	France, Burgundy	2015	Pinot Noir	n/a	6	1'908
Chambolle-Musigny Sentiers, Tortochot	France, Burgundy	2017	Pinot Noir	n/a	6	392
Mazis-Chambertin, Tortochot	France, Burgundy	2016	Pinot Noir	n/a	6	849
Barolo Gavarini Chiniera, Elio Grasso	Italy, Piedmont	2016	Nebbiolo	97 WE / 98 RP	12	1'019
Tignanello, Antinori	Italy, Chianti	2012	Cabarnet - Sangiovese	92 WE / 90 CT	6	777
Sena, Mondavi & Chadwick	Chile, Aconcagua Valley	2015	Bordeaux Blend Red	96 TA / 92 WS	6	575

Investment Decision

- **Stability:** Well diversified portfolio as 42% is invested in Bordeaux, 39% in Burgundy, 14% in Piedmont & Chianti and 5% in Chilean bottles.
- **Historical performance:** In 2021 the Burgund 150 index increase by 31%, the Bordeaux 500 index by 10%, the Italy 100 index by 14% and the Rest of the worlds 60 index by 22%.
- **Quality & Exclusivity:** the individual bottles are exclusive and of great quality which is reflected in their individual ratings.



Cost Analysis

Asset Value	12,850 €
Service Costs	3,150 €
Price	16,000 €
Number of Splints	320
Price per Spline	50 €

- The price of €16,000 includes the price of the bottle, shipping, handling, 8 years of storage and insurance. €12,850 can be attributed to the bottles.
- Splint Invest will charge an exit fee of 2% applied to the proceeds from the sale of the asset.
- Each Splint holder bears a proportional part of the costs.

Rating



Return

We have rated the upside potential of this investment opportunity as high. According to a Knight Frank report, Wine as a category has increased by over 120% during the last decade. This is an average increase for investment wines.



Stability

We have rated the stability of this investment opportunity as high. When stored correctly, wine does not become obsolete and tends to hold its value very well. Historically speaking, there is an overwhelming amount of demand for wine which makes us very confident about being able to sell it at the right price.



Track Record

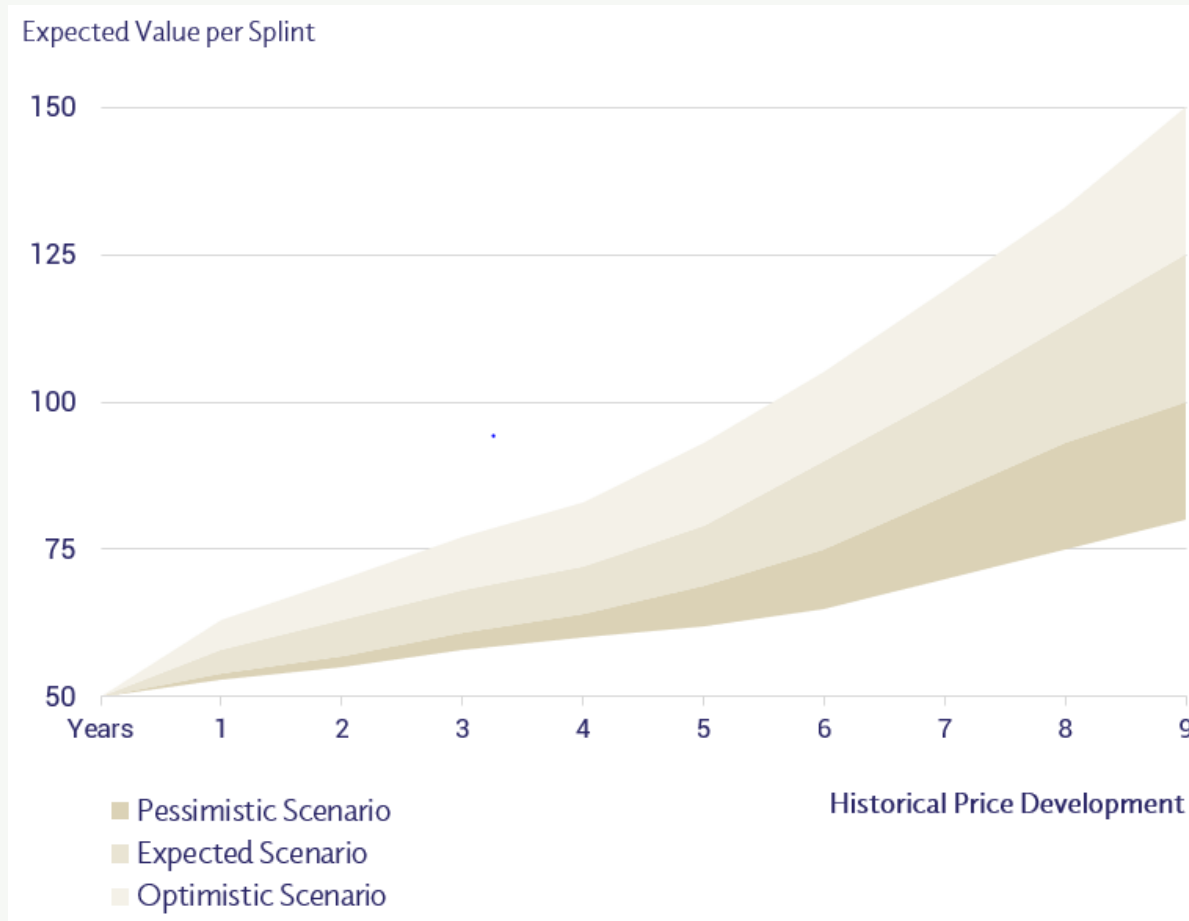
We have rated the track record of this investment opportunity as high. We are dealing with hundreds of years of history and some of the top wines coming from some of the most iconic producers located in legendary wine regions.

Investment Horizon of 7 to 9 Years



- Investment horizon has been set to 7 to 9 years.
- The reason for that is the fact that the wine continues to mature after it is bottled. If we wait long enough, we will not only enjoy the return from wine prices going up but also from the fact that the very intrinsic value of the wine, its maturity and age has increased so much.
- In 7 to 9 years the wines should be in the perfect maturation level and therefore demand is expected to be high.

Value Forecast



- Wine as a category has increased by 120% in the past decade, or 8.2% annually. As a result, we would expect this release to be at least in line with the industry average, possibly a little bit higher.
- We therefore estimate that a €50 investment can increase in value to anything from €100 to €150.

*Wine prices can change, and historical data is not a guarantee for future performance.

Additional Information

Would you like more information or do you have any suggestions? Feel free to reach out to us!



Contact Information:

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