

Scotch Whisky Cask - Glen Garioch 2014

- On average, casks from the Highlands region have experienced an annual value increase of 10.2%.
- The Glen Garioch distillery, which is over 200 years old, has an annual increase in value of almost 11% outperforms the region.
- The distillery has invested over € 7 million in the expansion to Asia, which should have a positive effect on the price.



Factsheet - General

Type	Scotch Whisky
Distillery	Glen Garioch
Origin	Highlands, Scotland
Cask	1st-Fill Bourbon Barrel
Size	102 liters, equivalent to 243 bottles
Price (excl. external maintenance costs)	8,750 €
ABV	60% (as of March 2022)
Distillation Date	14/11/2014
Investment Horizon	6 to 8 years
Anlage ID	b23a8d62-69d3-48a4-b613-ef22f604b477

Cost Analysis

Asset Value	8,750 €
External Maintenance Costs	650 €
Price	9,400 €
Number of Splints	188
Price per Splint	50 €

- The price of €9,400 includes shipping, handling, 8 years of storage and insurance worth €650. €8,750 can be allocated to the cask.
- Splint Invest will charge an exit fee of 2% applied to the proceeds from the sale of the asset.
- Each Splint holder bears a proportional part of the costs.

Rating



Return

The whisky industry has seen an average annual growth of an incredible **12.84%** for all distilleries, cask types and maturations over the last 10 years.

Glen Garioch is **0.8%** ahead of the regional Highlands growth average which is at solid **10.2%**.



Stability

Over the last 24 months, the average annual increase in value of Scotch whisky has fluctuated by **less than one percentage** point. This underlines the stability of investments in Scotch whisky casks.

The investment of **€ 7 million** in Asian expansion should have a positive effect on price stability.



Track Record

Investing in aging Scotch whisky has been done for more than a century.

Glen Garioch was founded over **200 years** ago. It is owned by Beam Suntory, a large Asian group that also owns Laphroaig and Bowmore and has many joint projects with the Edrington Group, which owns Macallan.

Investment Horizon of 6 to 8 Years

Forecast per Splint in €	6 years	7 years	8 years
Optimistic	105	117	132
Expected	93	103	115
Pessimistic	90	99	109

- Investment horizon has been set to 6 to 8 years.
- The 2014 cask bottling will have an age of 15 years in 7 years.
- At the same time, it gives the owner of the distillery time to continue the Asian expansion.

Additional Information

Would you like more information or do you have any suggestions? Feel free to reach out to us!



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