

Brora 1978 - 40 years old for the 200th anniversary

- This is a limited edition of 1819 bottles to celebrate Brora's 200th anniversary.
- The Brora Whisky Index has gained over 52% in the last 12 months.
- 85% of our customers have confirmed that this investment suits their investment tastes.



Factsheet - General



Released by	Brora
Bottle	40 years old for the 200th anniversary
Origin	Scotland
Type	Single Malt
Cask	American oak cask
Release Year & Age	2019 – 40 years
Price	5,500 €
ABV	49.2 %
Bottle Size	700ml
Bottle Number	unnumbered - limited to 1819 bottles
Investment Horizon	5 to 7 years
Number of Splints	124
Asset ID	3fo88b92-eb7f-4235-8445-5f99ebcffbfc

Cost Analysis

Asset Value	5,500 €
External Maintenance Costs	700 €
Price	6,200 €
Number of Splints	124
Price per Splint	50 €

- The price of €6,200 includes shipping, handling, 6 years of storage and insurance worth €700. €5,500 can be allocated to the bottles.
- Splint Invest will charge an exit fee of 2% applied to the proceeds from the sale of the asset.
- Each Splint holder bears a proportional part of the costs.

Rating



Return

The Brora Whiskey Index has risen **52%** over the last **12 months**, while the S&P 500 has shown a performance of **+19%**.

By comparison, the **Macallan Whiskey Index** has returned **+41%** over the same period.

We expect our asset to perform well.



Stability

Our analysts assume that the value of the whiskey will not fall below **5,500 €**.

The current market price is already at **6,000 €**.

While the **S&P 500** declined by **-4.2%** from December 2021 to the end of February 2022, **the Brora Whisky Index** increased by **15.2%**.



Track Record

The Brora distillery was founded in **1819** and is thus even **5 years older** than the **Macallan** distillery.

The Brora Whisky Index has existed for over ten years (**+612%**) and shows that Brora Whisky offers lucrative investment opportunities.

Investment Horizon of 5 to 7 Years

Forecast per Splint in €	5 years	6 years	7 years
Optimistic	368	562	858
Expected	120	146	178
Pessimistic	81	91	103

- Investment horizon has been set to 5 to 7 years.
- Limited Brora bottles are highly sought after, especially because its **reopening** in **2021**.
- If one of the following two conditions is met, the sale of the asset is considered:
 - End of the defined investment horizon has been reached.
 - Offensive case already occurs before the end investment horizon.

Your Return Potential

	Value in € defensiv	Value in € balanced	Value in € offensiv
Expected gross Sales Proceeds at maximum Maturity	12,772 €	22,072 €	106,392 €
- Splint selling fees of 2%	-255 €	-441 €	-2,128 €
- External Maintenance Cost over the Maturity	-700 €	-700 €	-700 €
- Asset Value at Acquisition	-5,500 €	-5,500 €	-5,500 €
Expected Return at maximum Maturity	6,317 €	15,431 €	98,064 €
Average annual Rate of Return	11.5%	21.0%	52.1%

Additional Information

Would you like more information or do you have any suggestions? Feel free to reach out to us!



Contact Information:

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The forecasted estimates are based on past performance data. Please remember that past performance may not be indicative of future results. Different types of investments involve varying degrees of risk, and there can be no assurance that the future performance of any specific investment, or product made reference to directly or indirectly in this factsheet, will be profitable, equal any corresponding indicated performance level, or be suitable for your portfolio. Due to various factors, including changing market conditions, the content may no longer be reflective of current opinions or positions.