Opus One – Magnum 2016

- Average **annual increase** in value of almost **8%** for the vintages published between 2004 and 2013 over the **last 5 years**.
- The **2016 vintage** has scored **98 points**, the best score of all editions, highlighting its potential.
- Wine from California has a **historical volatility** of only **8%**.

Splint

Factsheet - General

Origin	America
Region	Napa Valley
Type	Red Wine
Grape	Bordeaux Blend
Vintage	2016
Quantity	24 Bottles
Bottle Size	1,500ml
Rating	Robert Parker 98
Price per Bottle(excl. external maintenance cost)	708€
Investment Horizon	7 to 9 years
Asset ID	cf4635fc-c1cb-4686-883f-421da9c835b1

Cost Analysis

Asset Value	17,000 €
External Maintenance Cost	1,650 €
Price	**18,650 €**
Number of Splints	373
Price per Splint	**50 €**

- The price of €18,650 includes the price of the asset, shipping, handling, 9 years of storage and insurance worth €1,650. €17,000 can be attributed to the bottles.
- Splint Invest will charge an exit fee of 2% applied to the proceeds from the sale of the bottles.
- Each Splint holder bears a proportional part of the costs.

Rating

8/10

Return

The Opus One editions have provided investors with an average **annual appreciation of 8%** over the past 5 years.

Due to the fires in Napa Valley in 2020 and the grapes damaged by them, according to the representative of the winery, it is unlikely that this vintage will be marketed. And if it does, only in very small quantities. This would mean an unprecedented shortage of wine and drive up prices accordingly.

9/10

Stability

Opus One launches the rare magnum bottles only two years after the normal bottle size, these are then much rarer and more sought after. It was not until 2021 that the highly rated 2016 came onto the market in the magnum bottle.

Wine from California has a historical **volatility** of only **8%,** which is **10% below** that of the **S&P500**.

8/10

Track Record

In the 1970s, the prestigious wine families around Robert Mondavi and Baron Philippe de Rothschild decided to create one of the best Californian wines with Bordelais style. This idea gave birth to the Opus One in 1979.

Opus One is part of the **Liv-Ex Rest of the World Index.**

Our **2016 vintage** receives **98 points** from Robert Parker.

Investment Horizon of 7 to 9 years

Forecast per Splint in €	7 years	8 years	9 years
Offensive	105	121	139
Balanced	67	72	77
Defensive	57	58	59

- Investment horizon has been set to 7 to 9 years.
- The projected **shortage** combined with the top score of **98 points** should have a positive effect on vintage prices and we expect to realize this in 7 to 9 years.
- If one of the following two conditions is met, the sale of the asset is considered:
  - End of the defined investment horizon has been reached.
  - Offensive case already occurs before the end investment horizon.

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Your Return Potential

	Value in € defensive	Value in € balanced	Value in € offensive
Expected gross sales proceeds at maximum maturity	22,007 €	28,721 €	51,847 €
- Splint selling fees of 2%	-440 €	-574 €	-1037 €
- External maintenance cost over investment horizon	-1650 €	-1650 €	-1650 €
- Asset value at acquisition	-17,000 €	-17,000 €	-17,000 €
Expected return at maximum maturity	2,917 €	9,497 €	32,160 €
Average annual rate of return	1.6%	4.7%	11.8%

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Why you should invest

- Best vintage provided an annual return of **15%**
- 2016 vintage got the highest score of any Opus One releases with **98 points**
- Opus One is part of the **Liv-Ex Rest of the World Index**

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