Biondi-Santi – Brunello di Montalcino Riserva 2015

- Average annual increase in value of almost **8%** for vintages released between **1995 and 2006** over the last **5 years**.
- Highest quality thanks to extremely low production volumes (approx. **7,000** cases per year).
- Since **2020**, Biondi-Santi has been part of the **Liv-Ex Power 100 list**.

Splint

Factsheet - General

Origin	Italy
Region	Brunello di Montalcino, Tuscany
Type	Red Wine
Grape	Sangiovese
Vintage	2015
Quantity	18 Bottles
Bottle Size	750ml
Rating	Robert Parker 98+
Price	8,650 €
Price per Bottle(excl. external maintenance cost)	481 €
Investment Horizon	7 to 9 years
Asset ID	cd412808-6bfc-4670-9348-dc49d2f9c7a2

Splint

Cost Analysis

Asset Value	8,650 €
External Maintenance Cost	850 €
Price	**9,500 €**
Number of Splints	190
Price per Splint	**50 €**

- The price of €9,500 includes the price of the asset, shipping, handling, 9 years of storage and insurance worth €850. €8,650 can be attributed to the bottles.
- Splint Invest will charge an exit fee of 2% applied to the proceeds from the sale of the bottles.
- Each Splint holder bears a proportional part of the costs.

Rating

7/10

Return

The Riserva wines from Biondi-Santi have given investors an average annual increase in value of **8%** over the last **5 years.**

Due to the minimal number of bottles produced (approx. **7,000** cases per vintage), we expect performance to remain in comparable ranges.

9/10

Stability

The quality is paramount in the Riserva wines of the house Biondi-Santi.

The Riserva is produced only in the best vintages. In total, since the first one in 1888, there have been **only 39 vintages** eligible for it. Since the **2000s**, there have been only **11 vintages** of Riserva quality.

8/10

Track Record

The winery is called the father of Brunello and has been producing since the 19th century. The partial acquisition by the French EPI has had a positive effect on marketing activities and price increases.

Since **2020**, Biondi-Santi has been part of the **Liv-Ex Power 100 list.**

Our **2015** vintage receives **98+** points from Robert Parker.

Investment Horizon of 7 to 9 years

Forecast per Splint in €	7 years	8 years	9 years
Offensive	95	107	121
Balanced	71	77	84
Defensive	60	64	68

- Investment horizon has been set to 7 to 9 years.
- The limited production quantity of approx. **7,000 cases** per year promises a high increase in value. After the drinking maturity will be reached in **2026**, a shortage of available bottles with vintage **2015** can be expected and thus also higher prices.
- If one of the following two conditions is met, the sale of the asset is considered:
  - End of the defined investment horizon has been reached.
  - Offensive case already occurs before the end investment horizon.

Your Return Potential

	Value in € defensive	Value in € balanced	Value in € offensive
Expected gross sales proceeds at maximum maturity	12,920 €	15,960 €	22,990 €
- Splint selling fees of 2%	-258 €	-319 €	-460 €
- External maintenance cost over investment horizon	-850 €	-850 €	-850 €
- Asset value at acquisition	-8,650 €	-8,650 €	-8,650 €
Expected return at maximum maturity	3,162 €	6,141 €	13,030 €
Average annual rate of return	3.2%	5.7%	10.1%

Splint

Additional Information

Would you like more information or do you have any suggestions? Feel free to reach out to us!

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The forecasted estimates are based on past performance data. Please remember that past performance may not be indicative of future results. Different types of investments involve varying degrees of risk, and there can be no assurance that the future performance of any specific investment, or product made reference to directly or indirectly in this factsheet, will be profitable, equal any corresponding indicated performance level, or be suitable for your portfolio. Due to various factors, including changing market conditions, the content may no longer be reflective of current opinions or positions.