Port Ellen – Vertical Collection – 2001 to 2017

- This complete collection includes **17, all limited special release bottles** ranging in age from **22 to 37 years.**
- This vertical collection has **increased in value by 27 %** in 2021.
- The **Brora Whisky Index** has **increased by over 50 %** since Diageo reopened the distillery in 2021. Diageo has set the **reopening of the Port Ellen distillery for 2023.**

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Factsheet - General

Released by	Port Ellen
Bottle	Special Release – 1st to 17th Release
Origin	Scottland
Type	Single Malt
Release Year & Age	1978, 1979, 1983 – Age between 22 to 37 years
Price per Bottle (excl. external costs and platform fees)	63,050 € (complete collection)
Bottle Number	Limited to 2,940 to 12,000 bottles
Bottle Size	700 ml each
Investment Horizon	6 to 8 years
Number of Splints	1,456
Asset ID	58af3e06-0ffd-4fa4-b0ce-b0e1233cf446

Factsheet – Collection Details 1

Series Number	Release Year	Vintage	Age Statement	Number of Editions
1st Release	2001	1979	22	6.000
2nd Release	2002	1978	24	12.000
3rd Release	2003	1979	24	9.000
4th Release	2004	1978	25	5.100
5th Release	2005	1979	25	5.280
6th Release	2006	1978	27	4.560
7th Release	2007	1979	28	5.274
8th Release	2008	1978	29	6.618
9th Release	2009	1979	30	5.916
10th Release	2010	1978	31	3.000
11th Release	2011	1979	32	2.988

Factsheet – Collection Details 2

Series Number	Release Year	Vintage	Age Statement	Number of Editions
12th Release	2012	1979	32	2.964
13th Release	2013	1978	34	2.958
14th Release	2014	1978	35	2.964
15th Release	2015	1983	32	2.964
16th Release	2016	1978	37	2.940
17th Release	2017	1979	37	2.988

Cost Analysis

	Value in €
Asset Value	63,050 €
Platform Fee Splint Invest	5,050 €
External Maintenance Cost	4,700 €
Price	**72,800 €**
Number of Splints	1,456
Price per Splint	**50 €**

- The price of €72,800 includes the Splint Invest platform fee and external maintenance costs of €9,750. €63,050 can be allocated to the bottles.
- Splint Invest will charge an exit fee of 2 % applied to the proceeds from the sale of the asset.
- Each Splint holder bears a proportional part of the costs.

Rating

10/10

7/10

8/10

Return

This vertical Port Ellen collection has already gained **27 %** in value in **2021.**

The Port Ellen Index has gained **253.62 % since its launch** in 2012.

Since the **reopening** of the **Brora** distillery by Diageo, the eponymous index has **gained over 50 %** in value. Diageo has set the **reopening** of the **Port Ellen** distillery for **2023.**

Stability

Our analysts do not expect the value of this unique collection to fall below € 72,800.

While the **S&P 500** declined by **-17.02 %** from January 2022 to the end of August 2022, the **Port Ellen** Index **increased by 6.34 %.**

Track Record

Located on the south coast of Islay, Port Ellen Distillery was founded by Alexander Kerr Mackay in **1825** and named after the nearby town.

The Port Ellen distillery closed in **1983** and has achieved cult status.

The Port Ellen Special Release bottles enjoy an excellent reputation among whisky collectors.

Investment Horizon of 6 to 8 Years – Splint Value 50€

Forecast per Splint in €	6 years	7 years	8 years
Ambitious	341	480	677
Balanced	182	231	293
Defensiv	97	110	126

- Investment horizon has been set to 6 to 8 years.
- The prices of all bottles in this collection have **steadily increased** in value over the last few years. At the same time, we expect prices to increase due to the reopening of the distillery in 2023.
- If one of the following two conditions is met, the sale of the asset is considered:
    - End of the defined investment horizon has been reached.
    - Ambitious case already occurs before the end investment horizon.

Your Return Potential

	Value in € defensive	Value in € balanced	Value in € ambitious
Expected gross sales proceeds at maximum maturity	183,456 €	426,608 €	985,712 €
- Splint selling fees of 2%	-3,669 €	-8,532 €	-19,714 €
- External maintenance cost over investment horizon	-4,700 €	-4,700 €	-4,700 €
- Splint Invest platform fee	-5,050 €	-5,050 €	-5,050 €
- Asset value at acquisition	-63,050 €	-63,050 €	-63,050 €
Expected return at maximum maturity	106,987 €	345,276 €	893,198 €
Average annual rate of return	12.0%	24.4%	38.2%

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Why you should invest

- **Complete vertical collection** with **17 limited bottles.**
- The collection has achieved a **27 %** increase in value **in 2021.**
- The **reopening** of the distillery in **2023** may bring an increase in value of over **50%.**

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