

# The Macallan 1985 Fine & Rare – 29 YO

- The bottle has achieved an annualised increase in value of just under 16 % over the last four years.
- The Macallan Index has shown an annualised increase in value of 18 % since its launch.
- The whisky is from cask no. 190413 and is limited to just 237 bottles.



# Factsheet - General



|                                                           |                                      |
|-----------------------------------------------------------|--------------------------------------|
| Released by                                               | The Macallan                         |
| Bottle                                                    | 1985 Fine & Rare                     |
| Origin                                                    | Scotland                             |
| Type                                                      | Single Malt                          |
| Release Year & Age                                        | 1985 - 29 years                      |
| Price per Bottle (excl. external costs and platform fees) | 22,500 €                             |
| ABV                                                       | 46.8 %                               |
| Bottle Number                                             | Limited to 237 bottles               |
| Bottle Size                                               | 700 ml                               |
| Investment Horizon                                        | 5 to 7 years                         |
| Number of Splints                                         | 516                                  |
| Asset ID                                                  | 27a8dbc6-302c-464f-9cdc-ea49e60c2619 |

# Cost Analysis

|                            | Value in €      |
|----------------------------|-----------------|
| Asset Value                | 22,500 €        |
| Platform Fee Splint Invest | 1,800 €         |
| External Maintenance Cost  | 1,500 €         |
| <b>Price</b>               | <b>25,800 €</b> |
| Number of Splints          | 516             |
| <b>Price per Splint</b>    | <b>50 €</b>     |

- The price of €25,800 includes the Splint Invest platform fee and external maintenance costs of €3,300. €22,500 can be allocated to the bottle.
- Splint Invest will charge an exit fee of 2 % applied to the proceeds from the sale of the asset.
- Each Splint holder bears a proportional part of the costs.

# Rating



## Return

The Macallan Index has shown an **annualized performance** of **18 %** since its launch.

The index has already gained **22.66 %** in **2022**.

The offered bottle has achieved an **annualised increase in value** of just under **16 %** over the last **four years**.



## Stability

Our analysts do not expect the value of the whisky to fall below **€ 22,500**.

While the **S&P 500** declined by **-17.02 %** from January 2022 to the end of August 2022, the **Macallan Index** **increased by 22.66 %**.



## Track Record

The Macallan distillery was founded in **1824** and can thus look back on almost **200 years** of history.

Macallan whisky is extremely popular among collectors and is regularly sold for record prices at auctions.

# Investment Horizon of 5 to 7 Years – Splint Value 50€

| Forecast per<br>Splint in € | 5 years | 6 years | 7 years |
|-----------------------------|---------|---------|---------|
| Ambitious                   | 217     | 299     | 412     |
| Balanced                    | 104     | 123     | 146     |
| Defensiv                    | 91      | 106     | 122     |

- Investment horizon has been set to 5 to 7 years.
- With 237 bottles, this is a rare release. These rare bottles are sought-after collector's values, which makes this a perfect medium-term investment.
- If one of the following two conditions is met, the sale of the asset is considered:
  - End of the defined investment horizon has been reached.
  - Ambitious case already occurs before the end investment horizon.

# Your Return Potential

|                                                     | Value in €<br>defensive | Value in €<br>balanced | Value in €<br>ambitious |
|-----------------------------------------------------|-------------------------|------------------------|-------------------------|
| Expected gross sales proceeds at maximum maturity   | 62,952 €                | 75,336 €               | 212,592 €               |
| - Splint selling fees of 2%                         | -1,259 €                | -1,507 €               | -4,252 €                |
| - External maintenance cost over investment horizon | -1,500 €                | -1,500 €               | -1,500 €                |
| - Splint Invest platform fee                        | -1,800 €                | -1,800 €               | -1,800 €                |
| - Asset value at acquisition                        | -22,500 €               | -22,500 €              | -22,500 €               |
| Expected return at maximum maturity                 | 35,893 €                | 48,029 €               | 182,540 €               |
| Average annual rate of return                       | 13.3%                   | 16.2%                  | 34.8%                   |

# Why you should invest

- 1 of 237 bottles.
- Annual increase in value of the Macallan Index is 18 %.
- Very stable performance of the Macallan Index: Only **one year** with negative performance since launch.



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