

Glenfarclas 1960 Family Cask 1775 – 54YO

- The bottle has achieved an **annualised** increase in value of just under **20%** over the last **five years**.
- The Glenfarclas Whisky Index shows an average **annualised** increase in value of just under **14%** over the last **2.5 years**.
- This Family Cask edition is **limited** to just **194** bottles.

 **Splint Invest**



Factsheet - General



Released by	Glenfarclas
Bottle	1960 Family Cask 1775
Origin	Scotland
Type	Single Malt
Release Year & Age	1960 - 54 years
Price per Bottle (excl. external costs and platform fees)	4,900 €
ABV	45.2 %
Bottle Number	Limited to 194 bottles
Bottle Size	700 ml
Investment Horizon	6 to 9 years
Number of Splints	114
Asset ID	673bd015-d40a-4573-8d3e-5617ba9a8dc4

Cost Analysis

	Value in €
Asset Value	4,900 €
Platform Fee Splint Invest	400 €
External Maintenance Cost	400 €
Price	5,700 €
Number of Splints	114
Price per Splint	50 €

- The price of €5,700 includes the Splint Invest platform fee and external maintenance costs of €800. €4,900 can be allocated to the bottle.
- Splint Invest will charge an exit fee of 2 % applied to the proceeds from the sale of the asset.
- Each Splint holder bears a proportional part of the costs.

Rating



Return

The Glenfarclas Index increased in value by **45,6 %** over the last **2,5 years**.

This corresponds to an **average annual** increase in value of close to **13,3%**.

We expect our asset to perform well.



Stability

Our analysts do not expect the value of the whisky to fall below **€ 4,900**.

While the **S&P 500** declined by **-17.03 %** from January 2022 to the end of August 2022, the **Glenfarclas Whisky** Index increased by **5.93 %**.



Track Record

Glenfarclas has been owned and managed by a single family since **1865**. The company is now run by the **fifth generation**.

The Glenfarclas Whisky Index has existed for over ten years (**+149 %**) and shows that the whisky offers a lucrative investment opportunity.

Investment Horizon of 6 to 8 Years – Splint Value 50€

Forecast per Splint in €	6 years	7 years	8 years
Ambitious	125	149	178
Balanced	92	104	118
Defensiv	80	88	97

- Investment horizon has been set to 6 to 8 years.
- Bottles of limited Glenfarclas bottlings are popular with collectors. Prices have risen steadily in recent years and have a higher upside potential compared to other renowned distilleries, making this a perfect long-term investment.
- If one of the following two conditions is met, the sale of the asset is considered:
 - End of the defined investment horizon has been reached.
 - Ambitious case already occurs before the end investment horizon.

Your Return Potential

	Value in € defensive	Value in € balanced	Value in € ambitious
Expected gross sales proceeds at maximum maturity	11,058 €	13,452 €	20,292 €
- Splint selling fees of 2%	-221 €	-269 €	-406 €
- External maintenance cost over investment horizon	-400 €	-400 €	-400 €
- Splint Invest platform fee	-400 €	-400 €	-400 €
- Asset value at acquisition	-4,900 €	-4,900 €	-4,900 €
Expected return at maximum maturity	5,137 €	7,483 €	14,186 €
Average annual rate of return	8.4%	11.0%	16.9%

Why you should invest

- The bottle has achieved an average increase in value of just **under 20 %** over the last five years.
- The Glenfarclas Whisky Index shows an average annual increase in value of **14 %**.
- The Family Cask 1775 bottling is **limited to 194 bottles**.



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The forecasted estimates are based on past performance data. Please remember that past performance may not be indicative of future results. Different types of investments involve varying degrees of risk, and there can be no assurance that the future performance of any specific investment, or product made reference to directly or indirectly in this factsheet, will be profitable, equal any corresponding indicated performance level, or be suitable for your portfolio. Due to various factors, including changing market conditions, the content may no longer be reflective of current opinions or positions.