Dom Pérignon, Rosé, 2002 and 2004

- **Average annual appreciation** of 13.4 % for the **Rosé vintages 2002 and 2004** over the **last 5 years.**
- Dom Pérignon's commitment to quality is such that only **four-time three** consecutive vintages have been produced.
- Wine from Champagne has a historical **volatility** of **less than 6%.**

Splint Invest

Factsheet - General

Origin	France
Region	Champagne
Type	Rosé Champagne
Grape	Champagne Blend
Vintage	2002, 2004
Quantity	1 bottle (2002), 2 bottles (2004)
Bottle Size	6,000 ml each
Rating	Robert Parker 98 (2002), 96 (2004)
Price per Bottle (excl. external costs and platformfees)	15,000 € (2002) and 12,500 € (2004)
Investment Horizon	6 to 8 years
Value per Splint	50 €
Asset ID	775c9635-d3e4-4512-a52f-f20639d1e14d

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Cost Analysis

	Value in €
Asset Value	40,000 €
Platform Fee Splint Invest	3,200 €
External Maintenance Cost	4,400 €
Price	**47,600 €**
Number of Splints	952
Price per Splint	50 €

- The price of 47,600 € includes the Splint Invest platform fee and external maintenance costs of 7,600 €. 40,000 € can be allocated to the bottles.
- Splint Invest will charge an exit fee of 2 % applied to the proceeds from the sale of the asset.
- Each Splint holder bears a proportional part of the costs.

Rating

8/10

Return

The 2002 and 2004 Rosé editions from Dom Pérignon have given investors an average annual increase in value of over 13 % over the last 5 years.

The demand for high-quality champagnes as well as the values of the same have particularly increased in the last year, as champagnes are the only European wines, apart from Italian wines, that are exempt from the new American tariffs. Liv-Ex's Champagne 50 Index has gained 22.3 % YTD.

9/10

Stability

Despite the high production volume, Dom Pérignon is a suitable investment product. Unlike some other vintage champagne, this champagne is consumed continuously and is usually already sold out with the next release. Particularly in demand are large formats since the production of these is smaller.

Champagne wine has a historical **volatility** of **less than 6 %,** which is **14 %** below that of the **S&P500.**

9/10

Track Record

Dom Pérignon is a famous, if not the most famous champagne brand. Its origins go back to the Abbey of Saint Pierre d'Hautvillers, the so-called birthplace of champagne.

Only **four times three consecutive vintages** have been produced. A sign that **quality** is important.

Dom Pérignon sparkling wines are also an **integral part** of the **Liv-Ex Champagne 50 Index.**

Investment Horizon of 6 to 8 Years – Splint Value 50€

Forecast per Splint in €	6 years	7 years	8 years
Ambitious	165	211	270
Balanced	81	92	104
Defensiv	62	67	72

- Investment horizon has been set to 6 to 8 years.
- Unlike some other vintage Champagne, Dom Perignon is consumed continuously and what brings a premature scarcity. The investment horizon can therefore be set rather short for wine.
- If one of the following two conditions is met, the sale of the asset is considered:
  - End of the defined investment horizon has been reached.
  - Ambitious case already occurs before the end investment horizon.

Your Return Potential

	Value in € defensive	Value in € balanced	Value in € ambitious
Expected gross sales proceeds at maximum maturity	68,544 €	99,008 €	257,040 €
- Splint selling fees of 2%	-1,371 €	-1,980 €	-5,141 €
- External maintenance cost over investment horizon	-4,400 €	-4,400 €	-4,400 €
- Splint Invest platform fee	-3,200 €	-3,200 €	-3,200 €
- Asset value at acquisition	-40,000 €	-40,000 €	-40,000 €
Expected return at maximum maturity	**19,573 €**	**49,428 €**	**204,299 €**
Average annual rate of return	**4.4%**	**9.3%**	**23.2%**

Why you should invest

- 13.4 % average annual value increase over the **last 5 years.**
- **Three consecutive vintages** have only been produced **four times.**
- The **volatility** of champagne is less than **6 %.**

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