

Cognac Cask - Bons Bois - Lot 44, 1944

Investing in an 80-year-old cognac cask offers rare access to a centuries-old tradition, rising demand, and a unique asset with unmatched quality and aging potential in limited supply.



10.2%
Net ROI p.a.

5 - 7
Years



Low
Risk

3 Reasons to Invest

- 1. Return Potential** 📈: An investment of 500 EUR is projected to be worth approximately 988 EUR in 7 years.
- 2. Cost-to-Return Ratio** ⚖️: After deducting 2.0% in annual total costs (including exit fees), your net return could reach 10.2% per year.
- 3. Strong Potential** 🚀: An 80-year-old cognac cask rivals the quality and depth of vintage whisky yet remains substantially undervalued. While vintage whiskies often command prices up to five times higher, premium cognac from the 1940s offers a comparable richness and complexity at a fraction of the cost, underscoring significant appreciation potential as market demand grows.

Asset Details

Details	Information
Distillery	Bons Bois
Type	Cognac
Location	Bons Bois
Cask Type	Oak Cask
Number of Casks	1
Date of Distillation	1944
ABV	50.1%
Size	112 liter, approx 160 bottles.
Asset ID	3470bd30-75d2-4e46-8a5b-1a5034bab134
Total asset value in EUR	35,450
Purchase price in EUR	32,300
Platform fee in EUR	2,450
Transportation, storage and insurance in EUR	700
Number of Splints	709

Investment Case

Valuation Summary 📝 To ensure the competitiveness of this investment, we conducted a thorough market analysis by reviewing recent transactions of comparable Cognac casks and evaluating the current market value of similar Cognac casks. The offered purchase price, inclusive of associated fees, remains highly competitive within the whisky investment market. We used the historical performance data of vintage Cognac prices. For our conservative scenario, we assumed the value of the cask would grow at the rate of Swiss inflation, reflecting a defensive approach. In the balanced scenario, we used the average annual price increases of vintage casks over the last 10 years. Finally, in the ambitious scenario, we used the average annual price increases of vintage casks over the last 10 years and added an expected additional price increase of 5% due to high price discrepancy compared to vintage whisky.

Exit Options at Maturity 📅 At maturity, we will handle the exit strategy on behalf of investors, seeking to maximize returns based on prevailing market conditions. We will carefully assess market conditions and choose the option that ensures the best possible outcome for investors.

Why Invest in This Category? 🍇 Vintage cognac casks offer a unique investment opportunity by combining historical prestige, quality, and the proven appeal of aged spirits in limited supply. Cognac's strict geographical and production standards enhance its authenticity and collectible value, while demand from key markets like the U.S. and China has spurred global appreciation. This limited production and appreciation potential make vintage cognac casks a compelling addition to a diversified alternative investment portfolio.

Why Invest in This Asset? 💎 Investing in LOT44—a cognac cask from the 1940s—presents a rare chance to own a piece of liquid history from an era marked by World War II disruptions. Cognac production during this time faced strict resource limitations, making these surviving casks both historically significant and scarce. This particular cask has developed an exceptionally rich flavor profile, featuring stewed fruits, apricots, and subtle

vanilla, along with green apple notes on the palate—a testament to 70 years of careful maturation. The high global demand for premium, artisan liquors, especially in markets such as China and the U.S., further underscores its value potential, with anticipated returns between 15–18% over a 5–7 year horizon.

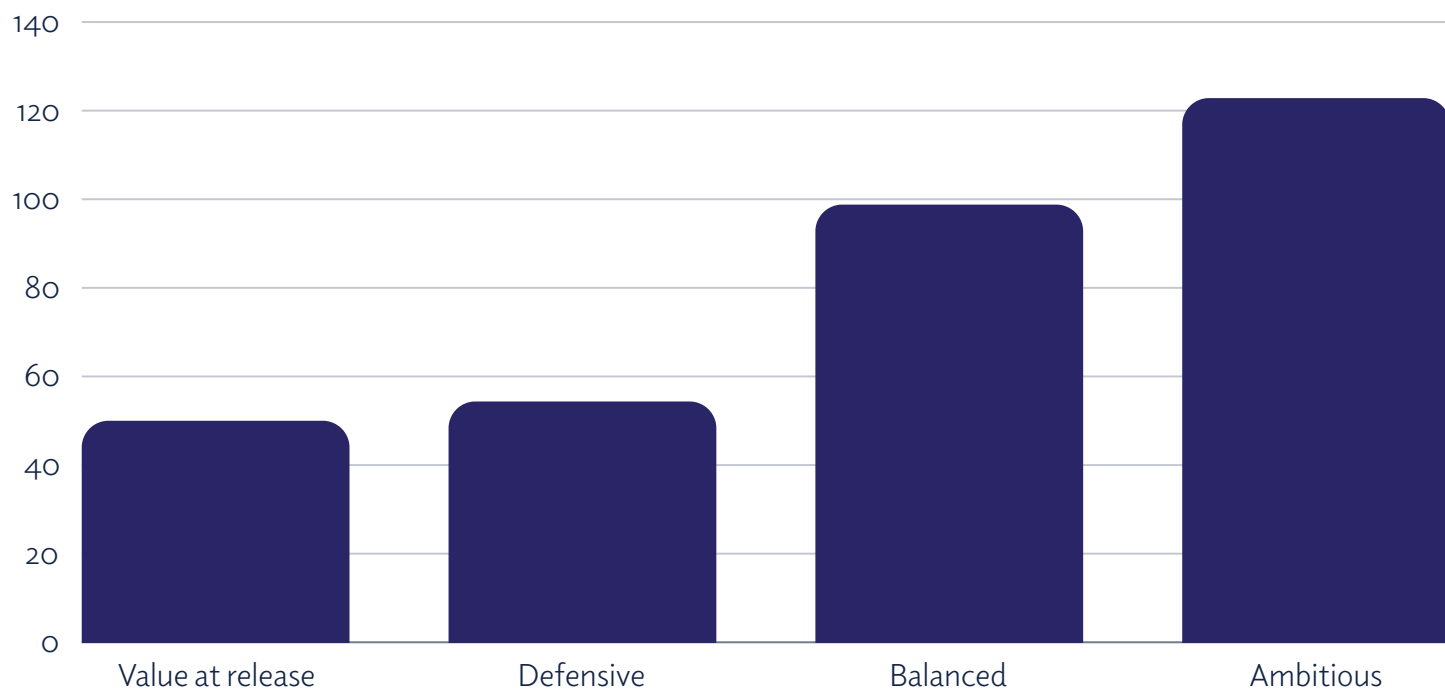
Context in Time 🕒 The 1940s was a pivotal decade for cognac production, marked by the impact of World War II, which severely constrained resources and disrupted traditional manufacturing. Many distilleries struggled to maintain production, and limited access to materials meant fewer casks were created and preserved. Cognacs from this period are rare relics, embodying both the resilience of the industry and the distinct character of their era. The long aging of these casks, under unique post-war conditions, has resulted in extraordinarily complex flavors that reflect the period’s scarcity and craftsmanship, making 1940s cognac casks highly sought after by collectors and investors today.

Conclusion 🎯 In summary, our valuation indicates that this 1940s cognac cask represents a compelling, competitively priced opportunity within the alternative asset landscape. By leveraging historical performance data and market analysis, we have developed a conservative, balanced, and ambitious outlook, each highlighting the cask’s substantial appreciation potential. The unique historical significance and high-quality aging of LOT44, paired with rising global demand for vintage cognac, position this asset for notable returns. Upon maturity, we will implement a strategically timed exit, ensuring the best possible returns for investors in this rare and prestigious asset class.

Projection

This cask offers a high return potential. The expected annual return ranges between 1.2% and 13.7%, depending on market conditions.

Here’s the projected value of a Splint at maturity:



All information is provided to assist in decision-making and does not constitute investment advice. The projected estimates are based on past performance data. Please note that past performance is not necessarily indicative of future results. Different types of investments involve different risks and there can be no guarantee that the future performance of any particular investment or product referred to directly or indirectly in this investment opportunity will be profitable, achieve the relevant stated level of performance or be suitable for your portfolio. Due to various factors, including changing market conditions, the content may no longer reflect current opinions or positions.