

LEGO

Diversified private collection, 134 sets

Return Potential

An investment of 500 EUR is projected to be worth approximately 1,137 EUR in 7 years.

Cost-to-Return Ratio

With just 2.4% annual total costs (including exit fees), your net profit could be 12.5% per year.

Diversification

This unique collection is not only well-diversified within individual LEGO themes but also features a good mix of sets that have already been discontinued and those that will soon be discontinued. This adds stability to the collection.



Fun facts:

LEGO received the title of "Toy of the Century" on two occasions, in 2000 and 2012.

General Info

Set numer	116 individual sets, see also the breakdown in the factsheet
Name	See breakdown in the factsheet
Theme	Diverse, see the listing in the factsheet
Box condition	New
Number of sets	134 sets
Price per set	Total price €32,200
Marketvalue	Total value €33,750
Investment horizon	5 to 7 years
Asset ID	141a549d-e445-467c-ac88-8d98c9c9665f

Cost Analysis

	Value in €
Asset Value	32,200 €
Platform Fee Splint Invest	1,650 €
External Maintenance Cost	2,250 €
Price	36,100 €
Number of Splints	722
Price per Splint	50 €

- The price of 36,100 € includes the Splint Invest platform fee and external maintenance costs of 3,900 €. 32,200 € can be allocated to the asset.
- Splint Invest will charge an exit fee of 2 % applied to the proceeds from the sale of the asset.
- Each Splint holder bears a proportional part of the costs.

General Info

Quantity	Lego No.	Theme	Description
1	10197	Creator Expert	Fire Station
1	10211	Creator Expert	Grand Department Store
1	10218	Creator Expert	Pet Shop
1	10224	Creator Expert	Town Hall
1	10232	Creator Expert	Palace Cinema
1	10243	Creator Expert	Parisian Restaurant
1	10246	Creator Expert	Detective Office
1	10251	Creator Expert	Brick Bank
1	10253	Creator Expert	Big Ben
1	10254	Creator Expert	Festive Christmas Train
1	10255	Creator Expert	City Life
1	10259	Creator Expert	Winter Train Station
1	10260	Creator Expert	American Diner
1	10262	Creator	James Bond Aston Martin DB5
1	10263	Creator Expert	Winter Fire Station
1	10264	Creator Expert	Corner Garage
1	10265	Creator	Ford Mustang
1	10266	Creator	NASA Apollo 11 Lunar Lander
1	10267	Creator Expert	Gingerbread House
1	10269	Creator	Harley-Davidson Fat Boy
1	10270	Creator Expert	Bookstore
1	10273	Creator Expert	Frightening House at the Fair
1	10278	Creator Expert	Police Station
1	10283	NASA	Space Shuttle "Discovery"
1	10297	Creator Expert	Boutique Hotel
1	10312	Creator Expert	Jazz Club
1	10326	Creator Expert	Natural History Museum
1	21309	NASA	Apollo Saturn V
1	21310	Ideas	Old Fishing Store
1	21313	Ideas	Ship in a Bottle
1	21316	Ideas	The Flintstones – The Flintstone Family
1	21318	Ideas	Treehouse
1	21320	Ideas	Dinosaur Fossils
1	21321	Ideas	International Space Station

1	21322	Ideas	Pirates of Barracuda Bay
1	21330	Ideas	Home Alone
3	31097	Creator	City House with Pet Shop & Café
1	31105	Creator	Toy Store in the City House
1	31109	Creator	Pirate Ship
1	40274	Seasonal	Mr. and Mrs. Claus
1	40293	Seasonal	Christmas Carousel
3	40333	Star Wars	The Battle of Hoth – Microfighter
3	40334	Avengers	Avengers Tower
1	40338	Seasonal	Christmas Tree
3	40362	Star Wars	The Battle of Endor – Microfighter
2	40407	Star Wars	Battle of the Second Death Star
2	40409	Hot Rod	Hot Rod
2	40410	Homage to Charles Dickens	Homage to Charles Dickens
1	40433	DC Super Heroes	1989 Batmobile – Limited Edition
1	40448	Ideas	Classic Car
1	40583	Ideas	World Houses 1
1	40595	Homage to Galileo Galilei	Homage to Galileo Galilei
1	42078	Technic	Mack Anthem
1	42083	Technic	Bugatti Chiron
1	42096	Technic	Porsche 911 RSR
1	70839	Lego Movie 2	The Rexcelsior!
1	70840	Lego Movie 2	Welcome to Apocalypseburg
1	71042	Disney	Pirates of the Caribbean Silent Mary
1	71043	Harry Potter	Hogwarts Castle
1	71044	Disney	Disney Train with Station
1	75058	Star Wars	MTT
1	75060	Star Wars	Slave I
1	75144	Star Wars	Snowspeeder
1	75159	Star Wars	Death Star
1	75180	Star Wars	Rathtar Escape
1	75181	Star Wars	Y-Wing Starfighter
1	75188	Star Wars	Resistance Bomber
1	75190	Star Wars	First Order Star Destroyer
1	75192	Star Wars	Millennium Falcon

1	75199	Star Wars	General Grievous Combat Speeder
1	75200	Star Wars	Ahch-To Island Training
1	75212	Star Wars	Kessel Run Millennium Falcon
1	75216	Star Wars	Throne Room of Snoke
1	75220	Star Wars	Sandcrawler
1	75221	Star Wars	Imperial Landing Craft
1	75223	Star Wars	Naboo Starfighter - Microfighters
1	75224	Star Wars	Sith Infiltrator - Microfighters
2	75225	Star Wars	Elite Praetorian Guard - Battle Pack
2	75226	Star Wars	Inferno Squad - Battle Pack
1	75243	Star Wars	Slave I - 20 Years LEGO Star Wars
2	75244	Star Wars	Tantive IV
1	75249	Star Wars	Resistance Y-Wing Starfighter
1	75252	Star Wars	Imperial Star Destroyer
1	75254	Star Wars	AT-ST Raider
1	75256	Star Wars	Kylo Ren's Shuttle
1	75257	Star Wars	Millennium Falcon
2	75259	Star Wars	Snowspeeder - 20 Years LEGO Star Wars
1	75262	Star Wars	Imperial Dropship - 20 Years LEGO Star Wars
1	75265	Star Wars	T-16 Skyhopper vs Bantha - Microfighters
1	75266	Star Wars	Sith Troopers - Battle Pack
2	75267	Star Wars	Mandalorians - Battle Pack
1	75270	Star Wars	Obi-Wan's Hut
1	75272	Star Wars	Sith TIE Fighter
1	75273	Star Wars	Poe Dameron's X-Wing Starfighter
1	75275	Star Wars	A-Wing Starfighter
2	75280	Star Wars	501st Legion Clone Troopers
1	75288	Star Wars	AT-AT
1	75290	Star Wars	Mos Eisley Cantina
1	75314	Star Wars	The Bad Batch Attack Shuttle
1	75810	Stranger Things	The Upside Down
1	75827	Ghostbusters	Firehouse Headquarters
2	75948	Harry Potter	Hogwarts Clock Tower
1	75954	Harry Potter	The Great Hall of Hogwarts
1	75955	Harry Potter	Hogwarts Express

1	75969	Harry Potter	Astronomy Tower at Hogwarts Castle
1	76042	Marvel Super Heroes	The Shield Helicarrier
1	76099	Marvel Super Heroes	Rhino - Showdown at the Mine
1	76103	Marvel Super Heroes	Corvus Glaive's Attack
1	76105	Marvel Super Heroes	The Hulkbuster: Ultron Edition
1	76108	Marvel Super Heroes	Sanctum Sanctorum - The Showdown
1	76124	Marvel Avengers	War Machine Buster
1	76125	Marvel Avengers	Iron Man's Workshop
1	76126	Marvel Avengers	Ultimate Avengers Quinjet
1	76131	Marvel Avengers	Avengers Headquarters
1	76139	DC Super Heroes	1989 Batmobile
1	76161	DC Super Heroes	1989 Batwing

Rating

A donut chart with a dark blue outer ring and a light green inner ring. The dark blue ring represents 70% of the total, and the light green ring represents 30%. The fraction 7/10 is displayed in the center.

7/10

Return

It's not just the 5% discount that makes the investment attractive. Some sets included in the portfolio show annual appreciation of up to 25%.

A donut chart with a dark blue outer ring and a light green inner ring. The dark blue ring represents 80% of the total, and the light green ring represents 20%. The fraction 8/10 is displayed in the center.

8/10

Stability

Securing a mint-condition LEGO collection comprising 134 sets at a discount of over 5% represents an exceptional investment opportunity.

The Lego Chain Index, which measures the market performance of Lego products, shows a modest positive correlation of 0.13 points with the S&P 500 Index. This correlation provides investors with a degree of stability in their investment portfolios.

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7/10

Track Record

This collection not only offers a window into the rich diversity of LEGO themes but also represents a solid investment with a well-rounded selection of sets that are sure to appreciate in value. Whether you're a seasoned collector or a newcomer, this curated selection offers a balanced and appealing portfolio.

Investment Horizon of 5-7 years

Forecast per Splint in €	5 years	6 years	7 years
Ambitious	113	135	163
Balanced	85	96	109
Defensive	55	56	57

The investment horizon has been set to 5 to 7 years.

- The investment duration is medium-term. The sets are balanced: many sets have already been discontinued, and others will be discontinued next year. This diverse collection includes iconic themes and sets, making it an exciting project and an asset with great potential for appreciation.
- If one of the following two conditions is met, the sale of the asset is considered:
 - End of the defined investment horizon has been reached.
 - Ambitious case already occurs before the end investment horizon.

Your Return Potential

	Value in € defensive	Value in € balanced	Value in € ambitious
Expected gross sales proceeds at maximum maturity	41,154 €	78,698 €	117,686 €
- Splint selling fees of 2%	-823 €	-1,574 €	-2,354 €
- External maintenance cost	-2,250 €	-2,250 €	-2,250 €
- Splint Invest platform fee	-1,650 €	-1,650 €	-1,650 €
- Asset value at acquisition	-32,200 €	-32,200 €	-32,200 €
Expected return at maximum maturity	4,231 €	41,024 €	79,232 €
Average annual rate of return	1.4%	12.5%	19.4%
Details to weighted calculation of the average annual rate of return:	Defensive Scenario	Balanced Scenario	Ambitious Scenario
Base value 1 with a 80% weighting	12 month inflation rate Switzerland (1.4%)	Average annual price increase of LEGO Modular Building sets (brickeconomy.com) (15.6%)	Average annual price increase of LEGO Stranger Things sets (brickeconomy.com) (23.4%)
Base value 2 with a 20% weighting	12 month inflation rate Switzerland (1.4%)	Average annual price increase of LEGO Iconics building sets (brickeconomy.com) (+5.5%)	Average annual price increase of LEGO Iconics building sets (brickeconomy.com) (+5.5%)

Why you should invest

1. There's a yearly potential gain of +12.5%, with approximately 2.4% in annual expenses.
2. According to brickeconomy.com, the LEGO Stranger Things sets experienced an average annual price increase of 23.4%.
3. The correlation with the stock market is low, at 0.13.

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