

LEGO

Harry Potter Bundle – 25 sets each

Return Potential

An investment of 500 EUR is projected to be worth approximately 827 EUR in 5 years.

Cost-to-Return Ratio

With just 2.3% annual total costs (including exit fees), your net profit could be 10.6% per year.

Cultural Impact

The LEGO Harry Potter theme is a popular line of LEGO sets based on the Harry Potter books and movies. It was first introduced in 2001 and has since gone through various releases and re-releases, becoming a favorite among both LEGO and Harry Potter fans.



Fun facts:

LEGO received the title of "Toy of the Century" on two occasions, in 2000 and 2012.

General Info

Set numer	71043 / 76405 / 76417 / 76391
Name	LEGO Harry Potter Hogwarts Castle / LEGO Harry Potter Hogwarts Express Collector's Edition / LEGO Harry Potter Gringotts Wizarding Bank Collector's Edition / LEGO Harry Potter Hogwarts Icons, Collector's Edition
Theme	Harry Potter
Released	Between 2018 and 2023
Pieces per set	4867 / 3553 / 5685 / 6163
Box condition	New
Number of sets	25 / 25 / 25 / 25
Price per set	358 / 360 / 387 / 253
Marketvalue	367 / 369 / 425 / 245
Investment horizon	3 to 5 years
Asset ID	edd2b742-d6eb-4d9b-b01f-540f5730276d

Cost Analysis

	Value in €
Asset Value	34,000 €
Platform Fee Splint Invest	1,400 €
External Maintenance Cost	1,250 €
Price	36,650 €
Number of Splints	733
Price per Splint	50 €

- The price of 34,000 € includes the Splint Invest platform fee and external maintenance costs of 2,650 €. 36,650 € can be allocated to the asset.
- Splint Invest will charge an exit fee of 2 % applied to the proceeds from the sale of the asset.
- Each Splint holder bears a proportional part of the costs.

Rating



7/10

Return

According to brickeconomy.com, the best-performing Harry Potter set (30628) records an average annual increase of 26.8%.



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Stability

The Lego Chain Index, which gauges the market performance of Lego products, shows a modest positive correlation of 0.13 points with the S&P 500 Index. This correlation provides investors with a degree of stability in their investment portfolios.

However, the introduction of a new version of a popular Lego set by the company could affect the prices of existing sets on the market.



7/10

Track Record

The LEGO Harry Potter theme is a popular line of LEGO sets based on the Harry Potter books and movies. It was first introduced in 2001 and has since gone through various releases and re-releases, becoming a favorite among both LEGO and Harry Potter fans. The theme's enduring popularity is driven by the strong fan bases of both LEGO and Harry Potter.

Investment Horizon of 3–5 years

Forecast per Splint in €	3 years	4 years	5 years
Ambitious	86	106	130
Balanced	65	73	82
Defensive	53	54	55

The investment horizon has been set to 3 to 5 years.

- The investment period ranges from short to medium term. As the world of Harry Potter ages, it acquires nostalgic value; the original fans who grew up with the series may seek collectible items as adults, increasing demand and value over time. Currently, they are available on the secondary market at attractive prices.
- If one of the following two conditions is met, the sale of the asset is considered:
 - End of the defined investment horizon has been reached.
 - Ambitious case already occurs before the end investment horizon.

Your Return Potential

	Value in € defensive	Value in € balanced	Value in € ambitious
Expected gross sales proceeds at maximum maturity	40,315 €	60,106 €	95,290 €
- Splint selling fees of 2%	-806 €	-1,202 €	-1,906 €
- External maintenance cost	-1,250 €	-1,250 €	-1,250 €
- Splint Invest platform fee	-1,400 €	-1,400 €	-1,400 €
- Asset value at acquisition	-34,000 €	-34,000 €	-34,000 €
Expected return at maximum maturity	2,859 €	22,254 €	56,734 €
Average annual rate of return	1.4%	10.6%	21.7%
Details to weighted calculation of the average annual rate of return:	Defensive Scenario	Balanced Scenario	Ambitious Scenario
Base value 1 with a 80% weighting	12 month inflation rate Switzerland (1.4%)	Expected average annual appreciation of the sets after retirement (brickeconomy.com) (13.2%)	Average annual price increase of the best-performing Harry Potter set (30628) (brickeconomy.com) (26.8%)
Base value 2 with a 20% weighting	12 month inflation rate Switzerland (1.4%)	Average annual price increase of the Lego Harry Potter Sets (brickeconomy.com) (+6.6%)	Average annual price increase of the Lego Harry Potter Sets (brickeconomy.com) (+6.6%)

Why you should invest

1. There's a yearly potential gain of +10.6%, with approximately 2.3% in annual expenses.
2. According to brickeconomy.com, the sets should experience an average annual price increase of 13.2% after retirement.
3. The correlation with the stock market is low, at 0.13.

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