

LEGO

Star Wars UCS Bundle

Return Potential

An investment of 500 EUR is projected to be worth approximately 890 EUR in 5 years.

Cost-to-Return Ratio

With just 2.3% annual total costs (including exit fees), your net profit could be 12.2% per year.

Limited Production

UCS sets are often produced in limited quantities, making them highly sought after by collectors. Some older sets, especially those that are no longer in production, can fetch high prices on the secondary market.



Fun facts:

LEGO received the title of "Toy of the Century" on two occasions, in 2000 and 2012.

General Info

Set numer	75331 / 75313 / 75309
Name	LEGO Star Wars The Razor Crest / LEGO Star Wars - AT-AT / LEGO Star Wars Republic Gunship
Theme	Star Wars Ultimate Collector Set (UCS)
Released	Between 2021 and 2022
Pieces per set	6187 / 6785 / 3292
Box condition	New
Number of sets	25 / 25 / 25
Price per set	462 / 615 / 374
Marketvalue	466 / 627 / 375
Investment horizon	3 to 5 years
Asset ID	b8ao49c6-7bc7-48e2-81fe-b2706a46fac6

Cost Analysis

	Value in €
Asset Value	36,300 €
Platform Fee Splint Invest	1,500 €
External Maintenance Cost	1,250 €
Price	39,050 €
Number of Splints	781
Price per Splint	50 €

- The price of 39,050 € includes the Splint Invest platform fee and external maintenance costs of 2,750 €. 36,300 € can be allocated to the asset.
- Splint Invest will charge an exit fee of 2 % applied to the proceeds from the sale of the asset.
- Each Splint holder bears a proportional part of the costs.

Rating



Return

According to [brickeconomy.com](https://www.brickeconomy.com/), the average annual increase in the price of these sets since their launch is 15%.



Stability

The Lego Chain Index, which measures the market performance of Lego products, exhibits a slight positive correlation of 0.13 points with the S&P 500 Index. This correlation offers investors a level of stability in their investment portfolios. Nevertheless, the release of a new edition of a popular Lego set by the company might impact the prices of current sets available in the market.



Track Record

The LEGO Star Wars Ultimate Collector Series (UCS) is a prestigious line of LEGO sets designed for advanced builders and adult collectors. These sets are known for their large scale, intricate details, and high piece counts. The UCS line was launched in 2000. These sets marked the beginning of a new era for LEGO, appealing to adult fans of both LEGO and Star Wars.

Investment Horizon of 3–5 years

Forecast per Splint in €	3 years	4 years	5 years
Ambitious	91	113	141
Balanced	68	78	88
Defensive	53	54	55

The investment horizon has been set to 3 to 5 years.

- The investment timeframe spans from short to medium term. Despite the discontinuation of these sets, they are currently available in the secondary market at attractive prices. Expected future price increases align with trends seen in similar sets. Considering a reasonable purchase price per set and minimal storage costs, the investment horizon appears relatively brief.
- If one of the following two conditions is met, the sale of the asset is considered:
 - End of the defined investment horizon has been reached.
 - Ambitious case already occurs before the end investment horizon.

Your Return Potential

	Value in € defensive	Value in € balanced	Value in € ambitious
Expected gross sales proceeds at maximum maturity	42,955 €	68,728 €	110,121 €
- Splint selling fees of 2%	-859 €	-1,375 €	-2,202 €
- External maintenance cost	-1,250 €	-1,250 €	-1,250 €
- Splint Invest platform fee	-1,500 €	-1,500 €	-1,500 €
- Asset value at acquisition	-36,300 €	-36,300 €	-36,300 €
Expected return at maximum maturity	3,046 €	28,303 €	68,869 €
Average annual rate of return	1.4%	12.2%	23.7%
Details to weighted calculation of the average annual rate of return:	Defensive Scenario	Balanced Scenario	Ambitious Scenario
Base value 1 with a 80% weighting	12 month inflation rate Switzerland (1.4%)	Average annual price increase for the sets (brickeconomy.com) (15%).	Average annual price increase of best performing Star Wars USC Set (75252) (brickeconomy.com) (29%).
Base value 2 with a 20% weighting	12 month inflation rate Switzerland (1.4%)	Average annual price increase of the Star Wars USC Sets (brickeconomy.com) (+7.4%)	Average annual price increase of the Star Wars USC Sets (brickeconomy.com) (+7.4%)

Why you should invest

1. According to brickeconomy.com, sets have seen a 15% average annual price increase since launch.
2. The correlation with the stock market is low, at 0.13.
3. There's a yearly potential gain of +12.2%, with approximately 2.3% in annual expenses.

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