

LEGO

City Trains Bundle I

Return Potential

An investment of 500 EUR is projected to be worth approximately 785 EUR in 5 years.

Cost-to-Return Ratio

With just 2.3% annual total costs (including exit fees), your net profit could be 9.5% per year.

Collectibility

Numerous LEGO train sets are in high demand among collectors, particularly those belonging to discontinued themes or released in limited editions. Collectors typically follow these sets because they complement city buildings perfectly.



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Fun facts:

LEGO was named "Toy of the Century" twice, in 2000 and 2012.

General Info

Set numer	60198 / 60337 / 60336 / 60052 / 60051 / 60098 / 7938 / 7939 / 3677
Name	LEGO Cargo Train / LEGO Express Passenger Train / LEGO Freight Train / LEGO Cargo Train / LEGO High-Speed Passenger Train / LEGO Heavy-Haul / LEGO Passenger Train / LEGO Cargo Train / LEGO Red Cargo Train
Theme	
Released	Between 2010 and 2022
Pieces per set	1226 / 764 / 1153 / 888 / 610 / 984 / 669 / 839 / 831
Box condition	New
Number of sets	60 / 60 / 60 / 3 / 3 / 3 / 3 / 3 / 3
Price per set	129 / 121 / 156 / 416 / 375 / 449 / 449 / 546 / 500
Marketvalue	134 / 123 / 173 / 440 / 411 / 574 / 464 / 585 / 528
Investment horizon	3 to 5 years
Asset ID	cb85a404-503e-4010-a946-56ce0614fc83

Cost Analysis

	Value in €
Asset Value	32,600 €
Platform Fee Splint Invest	1,350 €
External Maintenance Cost	1,250 €
Price	35,200 €
Number of Splints	704
Price per Splint	50 €

- The price of 35,200 € includes the Splint Invest platform fee and external maintenance costs of 2,600 €. 32,600 € can be allocated to the asset.
- Splint Invest will charge an exit fee of 2 % applied to the proceeds from the sale of the asset.
- Each Splint holder bears a proportional part of the costs.

Rating



Return

Sets present in the collection, the average annual price increase is 11.67%.

The current average annual price increase of the set 3677 Red Cargo Train since retirement is 16.11%.



Stability

The Lego Chain Index, used to assess the market performance of Lego products, exhibits a slight positive correlation of 0.13 points with the S&P 500 Index.

This correlation offers investors some level of stability in their investment portfolios. Nevertheless, the release of a new edition of a well-liked Lego set by the company might influence the prices of current sets available in the market.



Track Record

LEGO train sets, particularly those from discontinued themes or limited edition launches, are greatly sought after by collectors due to their nostalgic appeal, distinctive minifigures, and uncommon pieces.

Investment Horizon of 3–5 years

Forecast per Splint in €	3 years	4 years	5 years
Ambitious	70	80	91
Balanced	64	70	78
Defensive	53	54	55

The investment horizon has been set to 3 to 5 years.

- The investment timeframe ranges from short to medium term. Even though these sets are mostly no longer being produced, they are currently available in the secondary market at attractive prices. Expected future price increases align with trends seen in similar sets. Considering a reasonable purchase price per set and minimal storage costs, the investment horizon is relatively brief.
- If one of the following two conditions is met, the sale of the asset is considered:
 - End of the defined investment horizon has been reached.
 - Ambitious case already occurs before the end investment horizon.

Your Return Potential

	Value in € defensive	Value in € balanced	Value in € ambitious
Expected gross sales proceeds at maximum maturity	38,720 €	54,912 €	64,064 €
- Splint selling fees of 2%	-774 €	-1,098 €	-1,281 €
- External maintenance cost	-1,250 €	-1,250 €	-1,250 €
- Splint Invest platform fee	-1,350 €	-1,350 €	-1,350 €
- Asset value at acquisition	-32,600 €	-32,600 €	-32,600 €
Expected return at maximum maturity	2,746 €	18,614 €	27,583 €
Average annual rate of return	1.4%	9.5%	13.0%
Details to weighted calculation of the average annual rate of return:	Defensive Scenario	Balanced Scenario	Ambitious Scenario
Base value 1 with a 80% weighting	12 month inflation rate Switzerland (1.4%)	Average annual price increase for the sets since retirement (brickeconomy.com) (11.65%).	Average annual price increase of the set 3677 since retirement (brickeconomy.com) (16.11%).
Base value 2 with a 20% weighting		Average annual price increase of the worst performing set (brickeconomy.com) (+7.78%)	Average annual price increase of the worst performing set (brickeconomy.com) (+7.78%)

Why you should invest

1. There's a minimal correlation of 0.13 with the stock market.
2. The yearly increase in prices for all train sets totals +11.6%.
3. The yearly growth potential stands at +9.5%, with around 2.3% in annual expenses.

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