

LEGO

Medieval Bundle

Return Potential

An investment of 500 EUR is projected to be worth approximately 755 EUR in 5 years.

Cost-to-Return Ratio

With just 2.3% annual total costs (including exit fees), your net profit could be 8.6% per year.

Collectibility

Many LEGO castle sets have become highly sought after by collectors, especially those from discontinued themes or limited edition releases. Collectors often seek out these sets for their nostalgic value, unique minifigures, and rare pieces.



Fun facts:

LEGO was named "Toy of the Century" twice, in 2000 and 2012.

General Info

Set number	10305 / 21325 / 7946 / 10223 / 7189 / 70404
Name	Castle of the Lion Knights / Medieval Blacksmith / Kingdoms - Grand King's Castle / Kingdoms - Knight's Tournament / Castle - Attack on the Mill Village / Castle - Grand King's Castle
Theme	Icons / Ideas / Kingdoms / Castle
Released	Between 2010 and 2022
Pieces per set	4514 / 2164 / 933 / 1575 / 663 / 996
Box condition	New
Number of sets	30 / 50 / 3 / 3 / 3 / 3
Price per set	405 / 190 / 597 / 506 / 601 / 574
Marktwert	435 / 206 / 733 / 571 / 691 / 654
Asset ID	2711a4ca-2045-440c-81b2-9538a41be505

Cost Analysis

	Value in €
Asset Value	28,500 €
Platform Fee Splint Invest	1,150 €
External Maintenance Cost	1,250 €
Price	30,900 €
Number of Splints	618
Price per Splint	50 €

- The price of 30,900 € includes the Splint Invest platform fee and external maintenance costs of 2,400 €. 28,500 € can be allocated to the asset.
- Splint Invest will charge an exit fee of 2 % applied to the proceeds from the sale of the asset.
- Each Splint holder bears a proportional part of the costs.

Rating



7/10

Return

Sets present in the collection, the average annual price increase is 10.0%.

The current average annual price increase of the set 70404 Grand King's Castle since retirement is 16.7%. The annual price increase of all castel/kingdom sets is +10.4%.



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Stability

The Lego Chain Index, which gauges the market performance of Lego products, shows a small positive correlation of 0.13 points with the S&P 500 Index.

This correlation provides investors with a degree of stability in their investment portfolios. However, the introduction of a new version of a popular Lego set by the company could potentially affect the prices of existing sets in the market.



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Track Record

LEGO castle sets, especially those from discontinued themes or limited edition releases, are highly coveted by collectors for their nostalgic value, unique minifigures, and rare pieces. Designed for both display and play, these sets feature interactive elements like opening gates, functioning drawbridges, and secret passages, fostering immersive storytelling and play scenarios.

Investment Horizon of 3–5 years

Forecast per Splint in €	3 years	4 years	5 years
Ambitious	71	82	95
Balanced	62	68	75
Defensive	53	54	55

The investment horizon has been set to 3 to 5 years.

- The investment horizon is characterized as short to medium term. Although the sets have been discontinued, they are presently accessible in the secondary market at appealing prices. Anticipated price rises in the future are in line with observed trends in other sets. With a reasonable purchase price per set and minimal storage expenses, the investment horizon is relatively short.
- If one of the following two conditions is met, the sale of the asset is considered:
 - End of the defined investment horizon has been reached.
 - Ambitious case already occurs before the end investment horizon.

Your Return Potential

	Value in € defensive	Value in € balanced	Value in € ambitious
Expected gross sales proceeds at maximum maturity	33,990 €	46,350 €	58,710 €
- Splint selling fees of 2%	-680 €	-927 €	-1,174 €
- External maintenance cost	-1,250 €	-1,250 €	-1,250 €
- Splint Invest platform fee	-1,150 €	-1,150 €	-1,150 €
- Asset value at acquisition	-28,500 €	-28,500 €	-28,500 €
Expected return at maximum maturity	2,410 €	14,523 €	26,636 €
Average annual rate of return	1.4%	8.6%	14.1%
Details to weighted calculation of the average annual rate of return:	Defensive Scenario	Balanced Scenario	Ambitious Scenario
Base value 1 with a 80% weighting	12 month inflation rate Switzerland (1.4%)	Average annual price increase for the sets since retirement (brickeconomy.com) (10.0%).	Average annual price increase of the set 70404 since retirement (brickeconomy.com) (16.7%).
Base value 2 with a 20% weighting		Annual price increase of all castel/kingdom sets (brickeconomy.com) (+10.4%)	Annual price increase of all castel/kingdom sets (brickeconomy.com) (+10.4%)

Why you should invest

1. Yearly potential of +8.6% and approximately 2.3% annual costs.
2. Low correlation of 0.13 to the stock market.
3. The yearly price hike for all castle/kingdom sets amounts to +10.4%.

Contact Information:



www.splintinvest.com

info@splintinvest.com

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