LEGO

Pirates Bundle

Return Potential

An investment of 500 EUR is projected to be worth approximately 769 EUR in 5 years.

Cost-to-Return Ratio

With just 1.8% annual total costs (including exit fees), your net profit could be 9.0% per year.

Historical Significance

LEGO pirate sets often hold historical significance in the broader LEGO theme history. Some are re-releases or updated versions of classic designs, adding a layer of historical value. This connection enhances the appeal of pirate sets for both collectors and investors.

Fun facts:

LEGO was named "Toy of the Century" twice, in 2000 and 2012.

General Info

Set number	6290 / 10040 / 6243 / 4184 / 4195 / 79008 / 70810 / 70413 / 71042 / 21152 / 21322
Name	Flagship of Pirates / Black Sea Barracuda / Large Pirate Ship / Black Pearl / Queen Anne's Revenge / Ambush on the Pirate Ship / MetalBeard's Sea Cow / Large Pirate Ship / Silent Mary / The Pirate Ship Adventure / Pirates of Barracuda Bay
Theme	Pirates / Ideas / Lord of the Rings / Pirates of the Caribbean
Released	Between 2001 and 2020
Pieces per set	698 / 906 / 592 / 804 / 1094 / 756 / 2741 / 745 / 2294 / 386 / 2545
Box condition	New
Number of sets	1 / 1 / 3 / 3 / 3 / 3 / 3 / 3 / 3 / 3 / 30
Price per set	1,151 / 1,421 / 789 / 1,346 / 1.291 / 511 / 580 / 506 / 432 / 88 / 324
Marktwert	1,208 / 1,964 / 789 / 1,433 / 1.291 / 541 / 625 / 589 / 462 / 106 / 363
Asset ID	830a15f0-4d4f-4206-87be-7fa3c6aa275e

Cost Analysis

	Value in €
Asset Value	28,950 €
Platform Fee Splint Invest	1,200 €
External Maintenance Cost	500 €
Price	**30,650 €**
Number of Splints	613
Price per Splint	**50 €**

- The price of 30,650 € includes the Splint Invest platform fee and external maintenance costs of 1,700 €. 28,950 € can be allocated to the asset.
- Splint Invest will charge an exit fee of 2 % applied to the proceeds from the sale of the asset.
- Each Splint holder bears a proportional part of the costs.

Rating

Return

Pirates of Barracuda Bay present in the collection, On average, a new and unopened set is estimated to experience an annual appreciation of around 27%.

Pirate Ship Ambush present in the collection, on average, a new and unopened is estimated to experience an annual appreciation of around 13%

Stability

The Lego chain index exhibits a minimal positive correlation of only 0.13 points with the S&P 500 index, providing stability to a portfolio.

If Lego opts to release a newer version of a set, the price may decrease.

Track Record

Our bundle contains all significant releases throughout the last 20 years. The availability of the oldest sets in mint condition is super rare and those sets should bring price stability to this bundle. The Barracuda Bay is the newest set with the greatest appreciation potential, which shall add growth.

Investment Horizon
of 3-5 years

Forecast per Splint in €	3 years	4 years	5 years
Ambitious	88	108	133
Balanced	64	70	77
Defensive	53	54	55

The investment horizon has been set to 3 to 5 years.

- The investment timeframe is defined as short to medium term. The sets have already been discontinued but are currently accessible in the secondary market at appealing prices. We expect prices to increase in the future, aligning with trends observed in other sets. The reasonably priced acquisition per set and minimal storage costs make it feasible to establish a relatively brief investment horizon.

- If one of the following two conditions is met, the sale of the asset is considered:
  - End of the defined investment horizon has been reached.
  - Ambitious case already occurs before the end investment horizon.

Your Return Potential

	Value in € defensive	Value in € balanced	Value in € ambitious
Expected gross sales proceeds at maximum maturity	33,715 €	47,201 €	81,529 €
- Splint selling fees of 2%	-674 €	-944 €	-1,631 €
- External maintenance cost	-500 €	-500 €	-500 €
- Splint Invest platform fee	-1,200 €	-1,200 €	-1,200 €
- Asset value at acquisition	-28,950 €	-28,950 €	-28,950 €
Expected return at maximum maturity	**2,391 €**	**15,607 €**	**49,248 €**
Average annual rate of return	**1.6%**	**9.0%**	**22.0%**

Details to weighted calculation of the average annual rate of return:	Defensive Scenario	Balanced Scenario	Ambitious Scenario
Base value 1 with a 80% weighting	12 month inflation rate Switzerland (1.4%)	Average annual price increase for the sets since retirement (brickeconomy.com) (10.7%).	Average annual price increase of the set 21322 since retirement (brickeconomy.com) (26.6%).
Base value 2 with a 20% weighting		Annual price increase of all Pirates sets (brickeconomy.com) (+8.6%)	Annual price increase of all Pirates sets (brickeconomy.com) (+8.6%)

Why you should invest

1. The Black Pearl presente in the collection, on average, is estimated to experience an annual appreciation of around 13%.
2. Low correlation of 0.13 to the stock market.
3. Our bundle contains all significant releases throughout the last 20 years.

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