

Louis Roederer Cristal 2015 (90 bottles)

Raise your glass to rare elegance: Louis Roederer Cristal 2015 is more than champagne —it's a timeless investment.



Berghaus & Cie.
Weininvestments

9,4%
Net ROI p.a.

7 - 9
Years



Low
Risk

3 Reasons to Invest

- 1. Return Potential** 📈: An investment of 500 EUR could reach an estimated value of 1,118 EUR in 9 years.
- 2. Cost-to-Return Ratio** ⚖️: After deducting 2.6% in annual total costs (including exit fees), your net return could reach 9.4% per year.
- 3. A Toast to Legacy and Luxury** 🥂: Cristal 2015 isn't just an investment; it's a celebration of timeless elegance and extraordinary craftsmanship. Owning a bottle means holding a masterpiece that captures the soul of the Champagne region and the artistry of Louis Roederer, making it a symbol of refined taste and enduring value.

Asset Details

Details	Information
Name	Louis Roederer Cristal
Year	2015
Origin	France
Region	Champagne
Type	Champagne
Grape	Chardonnay, Pinot-Noir
Bottle size	750ml each
Quantity	90 bottles (15 x 6 OWC)
Rating	98 Wine Enthusiast
Price	per bottle in EUR: 180
Asset ID	fa1c9f17-70ca-4eab-8909-6ae59dcf61e6
Total asset value in EUR	19,100
Purchase price in EUR	16,200
Platform fee in EUR	1,500
Storage and insurance in EUR	1,400
Number of Splints	382

Investment Case

Valuation Summary 📊 To ensure the competitiveness of the investment, we conducted a thorough verification of the purchase price by analyzing the prices on the wine exchange Liv-Ex and the lowest bond prices on Wine-Searcher. Our analysis confirmed that the price offered, inclusive of all associated fees, is competitive as the price is 1% below the current Liv-Ex price. To estimate the potential ROI, we used the average annual price increase of this and comparable vintages. For our conservative scenario, we assumed the value of the wine would grow at the rate of Swiss inflation, reflecting a defensive approach. In the balanced scenario, we used the average annual price increase of the vintage since its release in March 2022. Finally, in the ambitious scenario, we used the average annual price increase over the last 5 years for the 1997 reference vintage.

Exit Options at Maturity 📅 We will manage the exit strategy on behalf of our investors, ensuring the best possible outcome based on market conditions at the time. Depending on the prevailing market situation, the bottles will be sold to private collectors or offered as single lots at a wine auction. An auction is considered if the price has developed to the point where the minimum bid matches the market value and there is high demand for these bottles. Both options are carefully considered, and we will choose the one that maximizes the return for our investors.

Why Invest in This Category? 🍷 Rare wine has fascinated investors for centuries. Lifelong experience in this field is of great importance. Investing in wine is very complex, but done right, it can prove to be a very lucrative business. Over the past three decades, fine wine has demonstrated itself to be one of the top-performing assets, achieving a remarkable compound annual growth rate of 10%.

Why Invest in This Asset? 💎 Louis Roederer Cristal 2015 represents the pinnacle of luxury champagne, combining tradition, exclusivity, and exceptional craftsmanship. Produced from biodynamically farmed Grand Cru vineyards, Cristal 2015 embodies the essence of terroir, with its chalky soils and perfect sun exposure. The meticulous production process includes extended yeast aging and artisanal vinification, creating a

champagne with remarkable finesse, fresh acidity, and profound intensity.

Cristal's rarity is amplified by its limited production, meeting only the highest quality standards. Its exceptional aging potential transforms its vibrant citrus, brioche, and floral notes into a symphony of complexity over time, making it a coveted addition to any fine wine portfolio.

Historical performance underscores its value: the 2000 vintage saw an 80.46% rise in 5 years, while the iconic 1997 vintage appreciated by 90.94%. With stellar ratings of 98 points from LPB and 97 points from Suckling, the 2015 vintage is poised to follow this trajectory.

The champagne market has demonstrated resilience and growth, fueled by global demand for iconic brands like Louis Roederer. As collectors and connoisseurs seek timeless luxury, Cristal 2015 offers not just exceptional taste but also substantial investment potential.

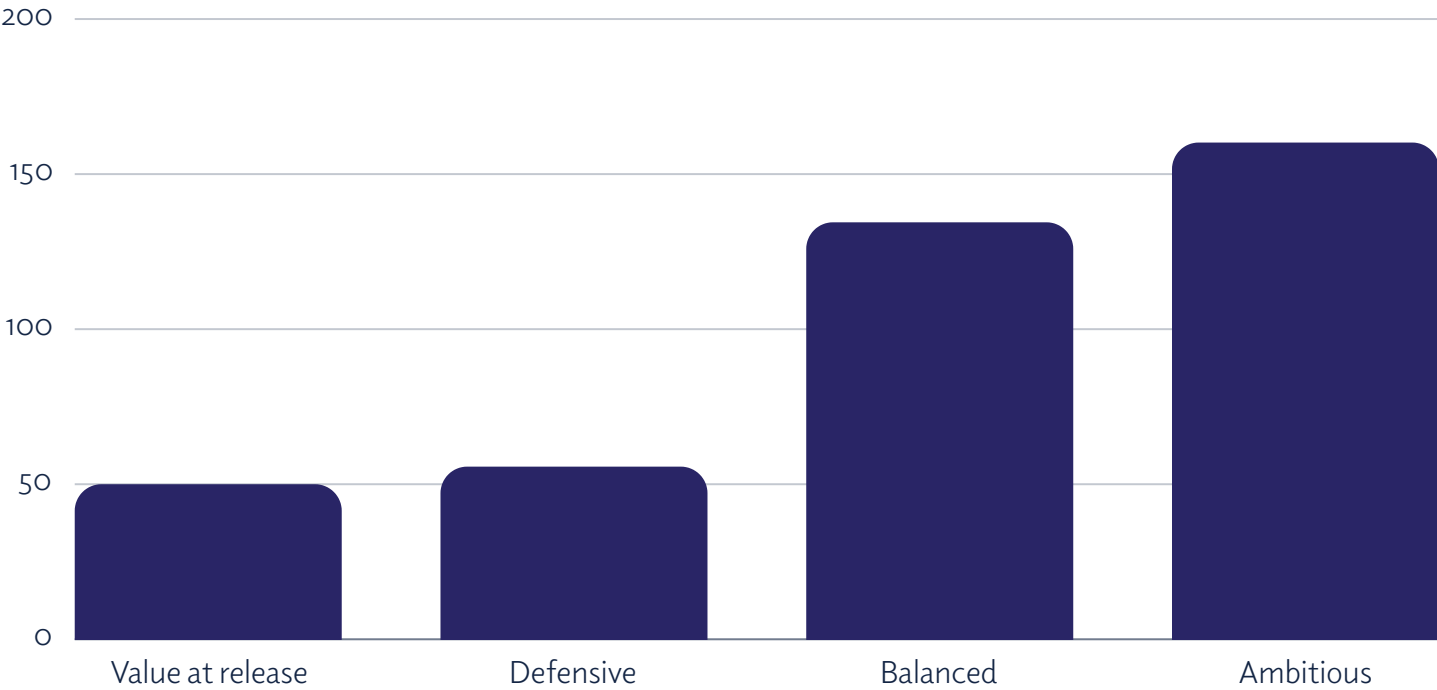
Context in Time 🕒 Released amidst increasing demand for biodynamically produced luxury champagnes, Cristal 2015 showcases Louis Roederer's commitment to sustainability and quality. With limited bottles available and critical acclaim, this vintage aligns perfectly with the rising trend of collectible fine wines.

Conclusion 🎯 The Louis Roederer Cristal 2015 offers an extraordinary investment opportunity, combining biodynamic excellence, exclusivity, and strong market potential. With a competitive price 1% below Liv-Ex values and stellar historical performance, this champagne is poised for robust appreciation. Its unmatched craftsmanship and enduring legacy make it a standout asset in fine wine investments.

Projection

This collection offers a low risk combined with an attractive return potential. The expected annual return ranges between 1.2% and 11.5%, depending on market conditions.

Here's the projected value of a Splint at maturity:



All information is provided to assist in decision-making and does not constitute investment advice. The projected estimates are based on past performance data. Please note that past performance is not necessarily indicative of future results. Different types of investments involve different risks and there can be no guarantee that the future performance of any particular investment or product referred to directly or indirectly in this investment opportunity will be profitable, achieve the relevant stated level of performance or be suitable for your portfolio. Due to various factors, including changing market conditions, the content may no longer reflect current opinions or positions.