Domaine de la Romanee-Conti Portfolio
2016, 2017, 2018

Return Potential

An investment of 500 EUR is projected to be worth approximately 1,127 EUR in 7 years.

Cost-to-Return Ratio

With just 2.5% annual total costs (including exit fees), your net profit could be an impressive 12.3% per year.

High Demand

Romanée-Conti, the top wine in the DRC range, has been the world's second most expensive wine since 2012, averaging nearly 23,000 EUR per bottle. Its low production (under 500 cases annually) ensures high demand and unmatched prestige, regularly fetching astronomical prices.

Fun facts:
Burgundy is the only region to have averaged double-digit annualised returns over the last 3 years.

General Info

Name	Somaine Romanér Confi - Romanér Conti & Richebourg
Year	2016 / 2017 / 2018
Origin	Burgundy
Region	France
Type	Red wine
Grape	Pinot Noir
Bottle size	750ml each
Quantity	1 (Romanée Conti 2016), 3 each (Richebourg 2016 / 2017 / 2018)
Rating	Romanée Conti 100 points Wine Advocate, Richebourg 2016 97 points Wine Advocate, Richebourg 2017 95 points Wine Advocate, Richebourg 2018 97 points Tim Atkin
Price	EUR: Romanée Conti EUR 19,500, Richebourg 2016 EUR 12,080, Richebourg 2017 EUR 10,570, Richebourg 2018 EUR 11,325
Asset ID	29dec938-567c-4ad1-9f01-e94b4ff93e84

Cost Analysis

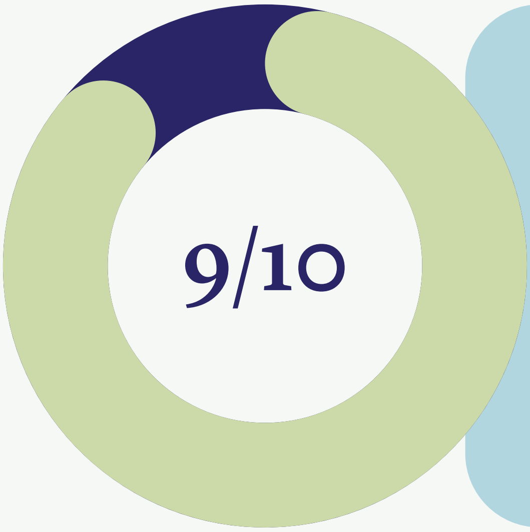
	Value in €
Asset Value	53,500 €
Platform Fee Splint Invest	4,050 €
External Maintenance Cost	2,700 €
Price	**60,250 €**
Number of Splints	1,205
Price per Splint	**50 €**

- The price of 60,250 € includes the Splint Invest platform fee and external maintenance costs of 6,750 €. 53,500 € can be allocated to the asset.
- Splint Invest will charge an exit fee of 2 % applied to the proceeds from the sale of the asset.
- Each Splint holder bears a proportional part of the costs.

Rating

Return

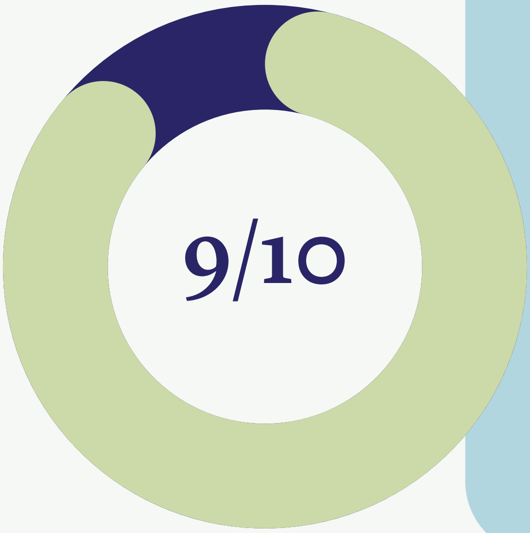
The vintages from 1995 to 2015 have shown an average annual appreciation of 12.9% over the past 7 years.



Stability

Foremost among the wines within the DRC stable, as of 2012 Romanee-Conti is the second most expensive wine in the entire world, averaging nearly EUR 23,000 per single bottle. This is largely thanks to its tiny production size (fewer than 500 cases each year), which guarantees that demand is never even close to being met.

Track Record



Domaine de la Romanée Conti is co-owned by the de Villaine and Leroy/Roch families, the former successors to Jacques-Marie Duvault-Blochet who bought the vineyard of La Romanée Conti in 1869, and the latter since acquiring the shares of other descendants of Duvault-Blochet in 1942. The domaine is today run by Aubert de Villaine. Many people in Burgundy just refer to 'DRC' as "the Domaine".

Investment Horizon
of 5-7 years

Forecast per Splint in €	5 years	6 years	7 years
Ambitious	86	100	116
Balanced	70	79	88
Defensive	55	56	57

The investment horizon has been set to 5 to 7 years.

- Given that the wine is relatively young, it is expected to mature significantly and increase in popularity in the coming years. Since it has consistently received excellent ratings, we predict a strong increase in its market value.

- If one of the following two conditions is met, the sale of the asset is considered:
  - End of the defined investment horizon has been reached.
  - Ambitious case already occurs before the end investment horizon.

Your Return Potential

	Value in € defensive	Value in € balanced	Value in € ambitious
Expected gross sales proceeds at maximum maturity	65,352 €	138,629 €	188,873 €
- Splint selling fees of 2%	-1,307 €	-2,773 €	-3,777 €
- External maintenance cost over investment horizon	-2,700 €	-2,700 €	-2,700 €
- Splint Invest platform fee	-4,050 €	-4,050 €	-4,050 €
- Asset value at acquisition	-53,500 €	-53,500 €	-53,500 €
Expected return at maximum maturity	**3,795 €**	**75,606 €**	**124,846 €**
Average annual rate of return	**1.4%**	**12.3%**	**17.4%**

Details to weighted calculation of the average annual rate of return:	Defensive Scenario	Balanced Scenario	Ambitious Scenario
Base value 1 with a 90% weighting	12 month inflation rate Switzerland (1.4 %)	Annual returns from historic vintages, specifically those from 1995 to 2015, each with a minimum of 7 years of pricing data (+12.9%). And annualised discount of purchase price.	Annual returns from historic vintages, specifically those from 1995 to 2015, each with a minimum of 7 years of pricing data + one standard deviation (+18.0%). And annualised discount of purchase price.
Base value 2 with a 10% weighting	12 month inflation rate Switzerland (1.4 %)	3-month Acker Burgundy index (+2.4%)	3-month Acker Burgundy index (+2.4%)

Why you should invest

1. The Burgundy 150 index from Liv-Ex grew 14.62% in Q.
2. As of 2012 Romanee-Conti is the second most expensive wine in the entire world.
3. Tiny production size, fewer than 500 cases each year.

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