Château Lafite Rothschild & Carruades de Lafite, 2023

En Primeur

Return Potential

An investment of 500 EUR is projected to be worth approximately 1,245 EUR in 9 years.

Cost-to-Return Ratio

With just 2.6% annual total costs (including exit fees), your net profit could be an impressive 10.7% per year.

Lower Release Price

The release price of the En Primeur campaign 2023 is nearly 32% below that of the previous year. At the same time, the Robert Parker ratings are 2 points higher in 2023. This underscores the growth potential of these bottles.

Fun facts:
Wine from the Bordeaux subscription is still significantly younger than already marketed wines and therefore have a considerable potential for value appreciation.

General Info

Name	Chateau Lafite Rothschild Premier Cru Classe & Carruades de Lafite
Year	2023
Origin	Bordeaux
Region	France
Type	Red wine
Grape	Bordeaux Blend
Bottle size	750ml in 6-bottle wooden cases
Quantity	60 (Lafite) / 120 (Carruades)
Rating	97-99 / 91-93 points Robert Parker
Price	EUR: 440 (Lafite) / 159 (Carruades)
Asset ID	bb91cb58-671f-4223-ba8c-96dcb4136abd

Cost Analysis

	Value in €
Asset Value	45,500 €
Platform Fee Splint Invest	4,100 €
External Maintenance Cost	3,850 €
Price	**53,450 €**
Number of Splints	1,069
Price per Splint	**50 €**

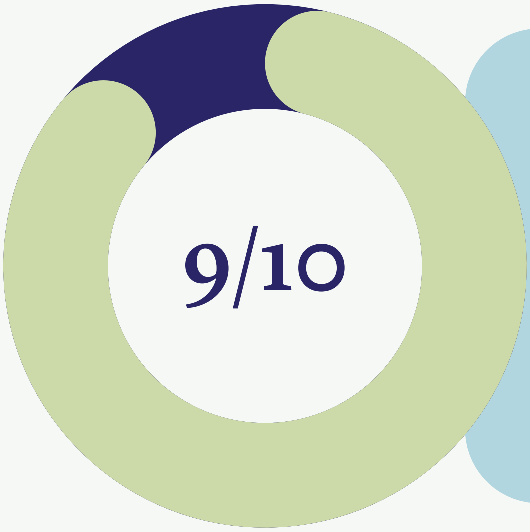
- The price of 53,450 € includes the Splint Invest platform fee and external maintenance costs of 7,950 €. 45,500 € can be allocated to the asset.
- Splint Invest will charge an exit fee of 2 % applied to the proceeds from the sale of the asset.
- Each Splint holder bears a proportional part of the costs.

Rating

Return

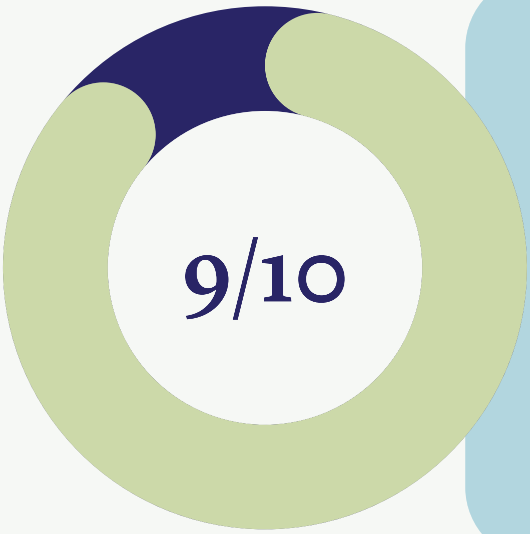
The reference vintage Lafite 2019 shows an average annual increase in value of (+15.5%) over the past 4 years.

The Liv-Ex Burgundy Index has recorded a value increase of 26.3% over the past five years.



Stability

This blend includes more Merlot (30-50%) and is aged for 18-20 months, with 80% in barrels and 20% in tanks. This meticulous process ensures a high-quality wine that complements the grand vin while offering a distinct profile.



Track Record

Château Lafite Rothschild, a renowned wine estate in the Pauillac region of the Médoc, is celebrated for producing some of the most sought-after and expensive red wines globally. Known for its perfume, elegance, finesse, and harmony, Château Lafite Rothschild stands out in contrast to the more powerful Latour and Mouton Rothschild wines.

Investment Horizon
of 7-9 years

Forecast per Splint in €	7 years	8 years	9 years
Ambitious	110	128	148
Balanced	98	111	127
Defensive	57	58	59

The investment horizon has been set to 7 to 9 years.

- Given that the wine is quite youthful, it is expected to mature significantly and increase in popularity over the next few years. Because it has consistently received excellent ratings, we predict a strong rise in its market value.

- If one of the following two conditions is met, the sale of the asset is considered:
  - End of the defined investment horizon has been reached.
  - Ambitious case already occurs before the end investment horizon.

Your Return Potential

	Value in € defensive	Value in € balanced	Value in € ambitious
Expected gross sales proceeds at maximum maturity	63,071 €	135,763 €	158,212 €
- Splint selling fees of 2%	-1,261 €	-2,715 €	-3,164 €
- External maintenance cost over investment horizon	-3,850 €	-3,850 €	-3,850 €
- Splint Invest platform fee	-4,100 €	-4,100 €	-4,100 €
- Asset value at acquisition	-45,500 €	-45,500 €	-45,500 €
Expected return at maximum maturity	**8,360 €**	**79,598 €**	**101,598 €**
Average annual rate of return	**1.4%**	**10.7%**	**12.6%**

Details to weighted calculation of the average annual rate of return:	Defensive Scenario	Balanced Scenario	Ambitious Scenario
Base value 1 with a 90% weighting	12 month inflation rate Switzerland (1.4 %)	Average annual value increase of the 2019 Carruades reference vintage over the last 4 years (+13.3%)	Average annual value increase of the 2019 Lafite reference vintage over the last 4 years (+15.5%)
Base value 2 with a 10% weighting	12 month inflation rate Switzerland (1.4 %)	1-year return of the 2022 Lafite reference vintage (+22.6%)	1-year return of the 2022 Lafite reference vintage (+22.6%)

Why you should invest

1. **Bordeaux typically achieves 8% net returns on an annualized basis.**
2. **The Lafite vintage from 2019 has shown an average annual value increase of 15.5% over the last 4 years.**
3. **The Bordeaux subscription wines have a considerable potential for value appreciation.**

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