Pétrus

Pomerol, 2020

Return Potential

An investment of 500 EUR is projected to be worth approximately 1,186 EUR in 9 years.

Cost-to-Return Ratio

With just 2.9% annual total costs (including exit fees), your net profit could be an impressive 10.1% per year.

Status symbol

Pétrus is one of the noblest and most prestigious wines in the world, making it not only popular among wine enthusiasts but also widely regarded as a status symbol and a highly coveted investment. The 2020 vintage has received an outstanding rating of 100 Parker Points.

Fun facts:

The harvest of 1991 did not allow for the production of a wine of sufficient quality, and therefore, this vintage does not exist.

General Info

Origin, Region	Bordeaux, France
Name	Pétrus, Pomerol
Type	Red Wine
Grape	Merlot
Vintage	2020
Quantity	6 bottles in original wooden case (1 x 6 OWC)
Bottle Size	750ml each
Price per Bottle (excl. external costs and platformfees)	30,900 EUR (for 6er case)
Current Marketvalue (at release)	5,378€
Rating	100 Robert Parker
Investment Horizon	7 to 9 years
Asset ID	373d4d79-5f2d-43bc-aed7-5b2d229801d4

Cost Analysis

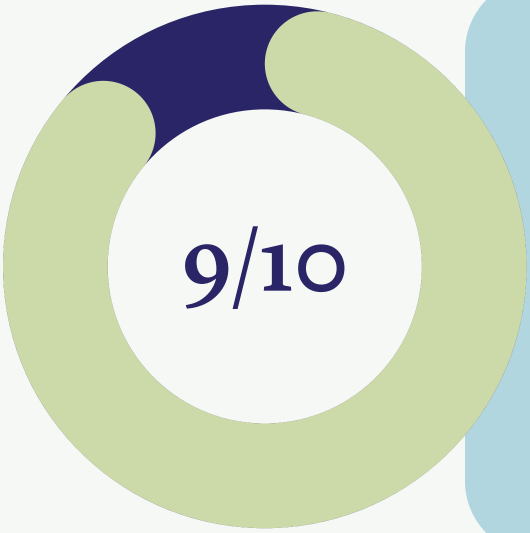
	Value in €
Asset Value	30,900 €
Platform Fee Splint Invest	2,800 €
External Maintenance Cost	3,550 €
Price	**37,250 €**
Number of Splints	745
Price per Splint	**50 €**

- The price of 37,250 € includes the Splint Invest platform fee and external maintenance costs of 6,350 €. 30,900€ can be allocated to the asset.
- Splint Invest will charge an exit fee of 2 % applied to the proceeds from the sale of the asset.
- Each Splint holder bears a proportional part of the costs.

Rating

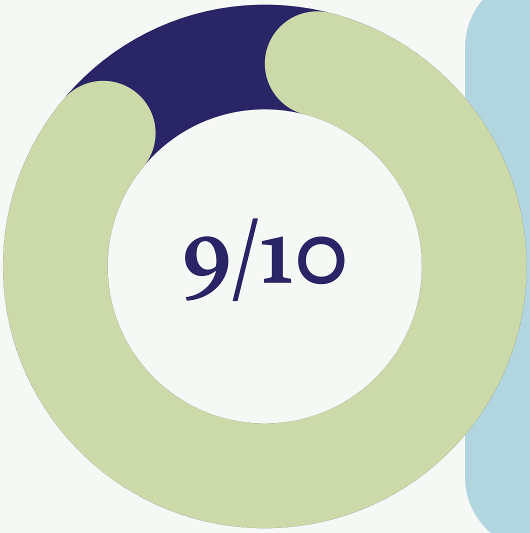
Return

The Liv-Ex Bordeaux 500 index has gained 21.44% in value over the last five years. According to the Liv-ex Power 100 index, it ranks second in terms of average price per bottle, surpassed only by Domaine de la Romanée-Conti.
The Liv-ex Petrus Pomerol has gained 43.40% in value over the last five years.



Stability

Despite the global pandemic that affected the wine sector in 2020, prices for Pétrus, Pomerol, remained high due to its scarcity and exclusivity. Grapes are hand-harvested one berry at a time in the afternoon, ensuring optimal ripeness and avoiding dilution from morning dew. Fermentation occurs in concrete vats, with careful scrutiny of each vat before blending.



Track Record

The meteoric rise to superstardom occurred in 1962 when the Moueix family acquired a half share. Since then, Petrus has become a coveted inclusion in cellars and auctions.
Revered globally, Petrus is not just a collector's gem but also ranks among the most expensive wines, making it a compelling choice for investors seeking prestige and quality.

Investment Horizon
of 7-9 years

Forecast per Splint in €	7 years	8 years	9 years
Ambitious	142	172	208
Balanced	94	107	121
Defensive	57	58	59

The investment horizon has been set to 7 to 9 years.

- The investment horizon has been set for the medium and long term. It is a wine of great value and demand, expected to continue increasing in price in the future.

- If one of the following two conditions is met, the sale of the asset is considered:
    - End of the defined investment horizon has been reached.
    - Ambitious case already occurs before the end investment horizon.

Your Return Potential

	Value in € defensive	Value in € balanced	Value in € ambitious
Expected gross sales proceeds at maximum maturity	43,955 €	90,145 €	154,960 €
- Splint selling fees of 2%	-879 €	-1,803 €	-3,099 €
- External maintenance cost over investment horizon	-3,550 €	-3,550 €	-3,550 €
- Splint Invest platform fee	-2,800 €	-2,800 €	-2,800 €
- Asset value at acquisition	-30,900 €	-30,900 €	-30,900 €
Expected return at maximum maturity	**5,826 €**	**51,092 €**	**114,611 €**
Average annual rate of return	**1.4%**	**10.1%**	**16.9%**

Details to weighted calculation of the average annual rate of return:	Defensive Scenario	Balanced Scenario	Ambitious Scenario
Base value 1 with a 80% weighting	12 month inflation rate Switzerland (1.4 %)	Annualised return of the 2012 reference vintage over the last 3 years (liv-ex) (+15.9%)	Annualised return of the 2012 reference vintage between 2020 and 2022 (liv-ex) (+24.7%)
Base value 2 with a 20% weighting		1 year return of the Acker Pétrus Index (+5.9%)	1 year return of the Acker Pétrus Index (+5.9%)

Why you should invest

1. It holds the second position in average bottle price according to the Liv-ex Power 100 index.
2. The Liv-Ex Bordeaux 500 index has gained 21.44% in value over the last five years.
3. The 2020 vintage has received an outstanding rating of 100 Parker Points.

Contact Information:

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