Factsheet

Splint Invest

Scotch Whisky - Craigellachie 2009

After the successful exit of the Blue Hill (Craigellachie) 2017 casks in May 2024 with a net realised profit of 21.3% it is time to launch the next cask from this prestigious distillery.

3 Reasons to Invest

1. **Return Potential**📈: An investment of 500 EUR is projected to be worth approximately 1,075 EUR in 7 years.
2. **Cost-to-Return Ratio**⚖️: After deducting 2.4% in annual total costs (including exit fees), your net return could reach 11.6% per year.
3. **At its peak**🏔️: This particular cask, having matured for 15 years, is approaching a prime period for whisky, where the balance of flavors between the spirit and the cask is at its peak.

Asset Details

Details	Information
Distillery	Craigellachie
Type	Scotch Whisky
Location	Speyside
Cask Type	Refill Bourbon Barrel
Number of Casks	1
Date of Distillation	19/08/2009
ABV	53.37%
Size	121.29 RLA, equivalent to 302 bottles
Asset ID	55f3a48f-7772-4246-9ef3-b0e442041d30
Total asset value in EUR	20,400
Purchase price in EUR	18,200
Platform fee in EUR	1,400
Transportation, storage and insurance in EUR	800
Number of Splints	408

Investment Case

Valuation Summary 📝 To ensure the competitiveness of this investment, we conducted a thorough market analysis by reviewing recent transactions of comparable Craigellachie casks and evaluating the current market value of similar Scotch whisky casks. The offered purchase price, inclusive of associated fees, remains highly competitive within the whisky investment market. We used the historical performance data of Craigellachie casks, factoring in the 15-year maturation period and broader trends in the single malt Scotch whisky market.

For the conservative scenario, we assume a growth rate in line with historical inflation rates in the UK, reflecting a low-risk, stable approach. In the balanced scenario, we calculate the average annual growth rate of similar Craigellachie casks over the last five years, reflecting a more realistic appreciation based on market conditions. In the ambitious scenario, we project the future value using the highest growth rates observed for 15-20 year aged whisky casks, particularly from reputable distilleries like Craigellachie.

Exit Options at Maturity 🚪 At maturity, we will handle the exit strategy on behalf of investors, seeking to maximize returns based on prevailing market conditions. We will carefully assess market conditions and choose the option that ensures the best possible outcome for investors.

Why Invest in This Category? 🥃 Scotch whisky, particularly single malt, has grown from being a luxury consumer product to a highly sought-after investment asset. The Scotch whisky market has shown impressive resilience and consistent growth, driven by increasing global demand, especially from emerging markets in Asia. According to market reports, the value of the Scotch whisky market is expected to grow by an annual average of 5.3% from 2023 to 2027.

Historically, investments in whisky casks have demonstrated strong returns, with well-aged Scotch consistently appreciating in value as its rarity increases over time. Whisky cask investments also offer a tangible asset that matures and improves in quality over time, adding a layer of security not found in many other asset classes.

Why Invest in This Asset? 💎 Investing in this 15-year-old Craigellachie cask offers an opportunity to acquire a cask from a distillery known for its bold, meaty, and complex spirit. Craigellachie's malt, revered for its rich character due to its traditional production methods, has a devoted following among whisky enthusiasts. This particular cask, having matured for 15 years, is approaching a prime period for whisky, where the balance of flavors between the spirit and the cask is at its peak.

The distillery's commitment to traditional whisky-making techniques, combined with its relatively limited production, makes Craigellachie casks highly desirable. The global trend towards premiumization in the whisky market, where consumers are increasingly seeking unique and high-quality expressions, provides additional tailwinds for future value appreciation.

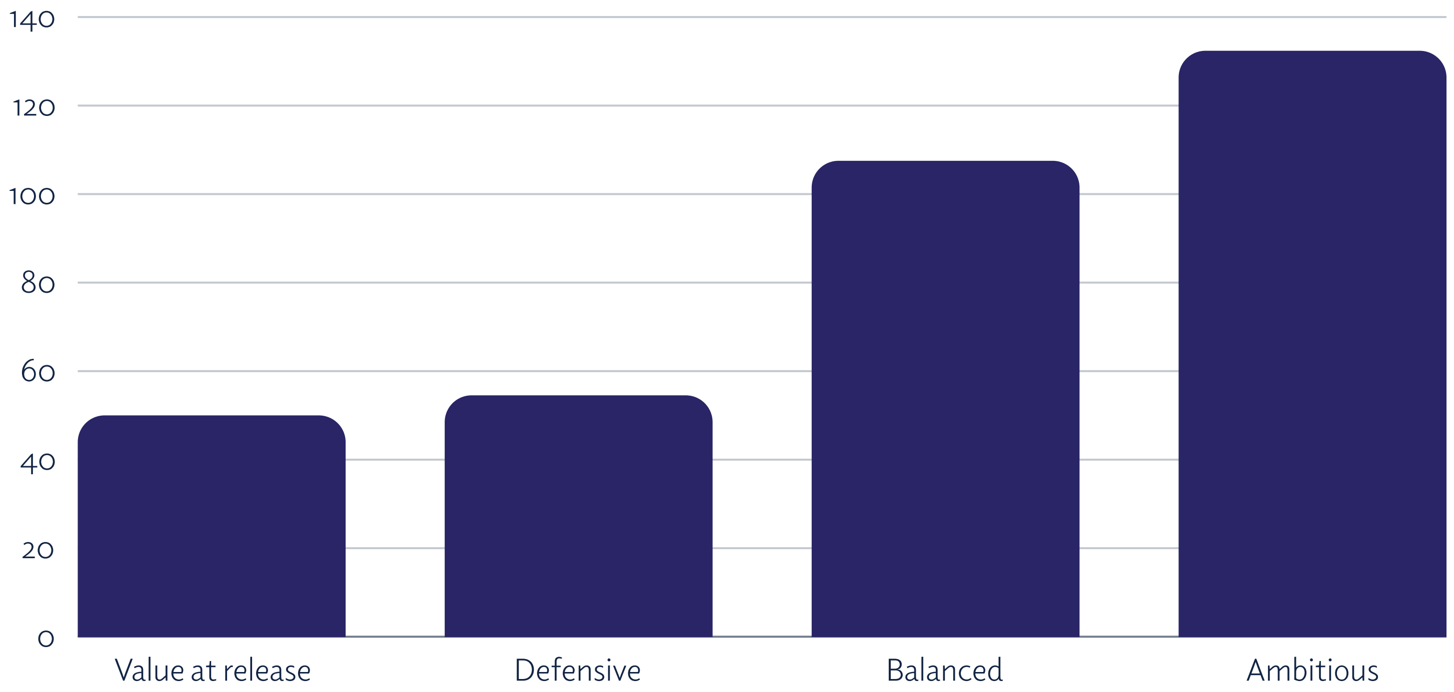
Context in Time ⏳ Whisky, much like fine wine, has solidified its position as a viable alternative asset class in recent years. The market has witnessed record sales at auctions and strong demand for premium single malts, especially those from esteemed distilleries like Craigellachie. The trend of premiumization, along with whisky's relatively low volatility compared to other collectible assets, reinforces its attractiveness to investors looking for stable, long-term growth.

Conclusion 🎯 The 15-year-old Craigellachie whisky cask represents a compelling investment opportunity in the alternative assets space. With a rich history, robust demand for well-aged single malts, and a strong market outlook for premium Scotch whisky, this cask offers significant potential for long-term value appreciation. Whether through bottling, private sale, or auction, the flexibility of exit options further strengthens the investment case for this unique asset.

Projection

This cask offers a high return potential. The expected annual return ranges between 1.2% and 14.9%, depending on market conditions.

Here's the projected value of a Splint at maturity:



All information is provided to assist in decision-making and does not constitute investment advice. The projected estimates are based on past performance data. Please note that past performance is not necessarily indicative of future results. Different types of investments involve different risks and there can be no guarantee that the future performance of any particular investment or product referred to directly or indirectly in this investment opportunity will be profitable, achieve the relevant stated level of performance or be suitable for your portfolio. Due to various factors, including changing market conditions, the content may no longer reflect current opinions or positions.