

Scotch Whisky Casks

Auchentochan, 2023

Return Potential

An investment of 500 EUR is projected to be worth approximately 931 EUR in 8 years.

Cost-to-Return Ratio

With just 1.9% annual total costs (including exit fees), your net profit could be an impressive 8.1% per year.

Triple distilled

Auchentoshan is the only Scottish Single Malt distillery that insists on triple distillation for every last drop.



Fun facts:

A pivotal moment occurred in 1969 when the distillery embraced Single Malt production, challenging the dominance of blended whiskies.

General Info

Type	Scotch Whisky
Distillery	Auchentochan
Origin	Lowlands, Scotland
Cask	2nd fill Hogshead
Number of Casks	6
Size	154.54 RLA, equivalent to 348 bottles
Price per Cask (excl. external costs and platform fees)	30,700€
ABV	63.50%
Distillation Date	13/02/2023
Investment Horizon	6 to 8 years
Anlage ID	488278b3-1b10-426b-87a3-bddfd3848449

Cost Analysis

	Value in €
Asset Value	30,700 €
Platform Fee Splint Invest	2,800 €
External Maintenance Cost	550 €
Price	34,050 €
Number of Splints	681
Price per Splint	50 €

- The price of 34,050 € includes the Splint Invest platform fee and external maintenance costs of 3,350 €. 30,700 € can be allocated to the asset.
- Splint Invest will charge an exit fee of 2 % applied to the proceeds from the sale of the asset.
- Each Splint holder bears a proportional part of the costs.

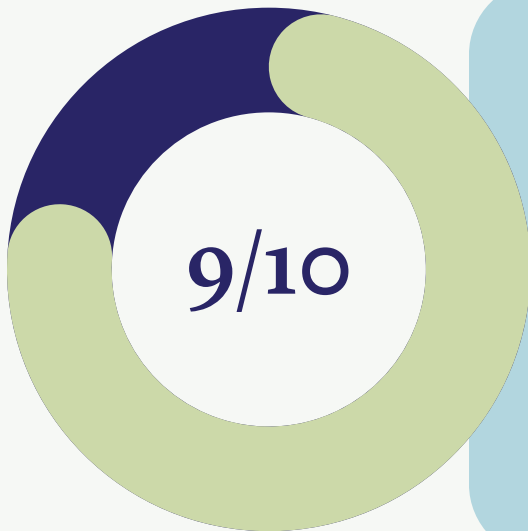
Rating



Return

Over the last 10 years, whisky from the parent company Bean Santury has experienced an average annual appreciation of 11.8%.

The whisky industry has observed 12.84% average annual growth across all distilleries, cask types and maturities.



Stability

Over the past 24 months, the average annual appreciation of Scottish whisky fluctuated by less than one percentage point. Due to its lack of correlation with the stock market and its ability to provide steady growth, whisky barrels are a popular and stable investment.



Track Record

Rooted in the Scottish Lowlands, Auchentoshan stands out by triple distilling all its whiskies, following a tradition that dates back to 1823. This meticulous process results in smooth and refined whiskies. Using unpeated malt and extended fermentation times, Auchentoshan creates fruity and citrusy flavors.

The historical significance of the distillery provide investors with a sense of stability.

Investment Horizon of 6–8 years

Forecast per Splint in €	6 years	7 years	8 years
Ambitious	81	91	102
Balanced	77	85	95
Defensive	58	61	65

The investment horizon has been set to 6 to 8 years.

- Bottlings from younger casks, such as those from 2023, offer greater potential for upward growth, but they necessitate a more extended holding period accordingly.
- If one of the following two conditions is met, the sale of the asset is considered:
 - End of the defined investment horizon has been reached.
 - Ambitious case already occurs before the end investment horizon.

Your Return Potential

	Value in € defensive	Value in € balanced	Value in € ambitious
Expected gross sales proceeds at maximum maturity	44,265 €	64,695 €	69,462 €
- Splint selling fees of 2%	-885 €	-1,294 €	-1,389 €
- External maintenance cost over investment horizon	-550 €	-550 €	-550 €
- Splint Invest platform fee	-2,800 €	-2,800 €	-2,800 €
- Asset value at acquisition	-30,700 €	-30,700 €	-30,700 €
Expected return at maximum maturity	9,330 €	29,351 €	34,023 €
Average annual rate of return	3.1%	8.1%	9.0%

Details to weighted calculation of the average annual rate of return:	Defensive Scenario	Balanced Scenario	Ambitious Scenario
Base value 1 with a 95% weighting	12 month inflation rate UK (6.3 %)	Annualised return of whisky from the owner Beam Suntory over the last 10 years (+11.8%)	Annualised return of whisky casks over the last 10 years (+12.8%)
Base value 2 with a 5% weighting		1-month performance of Rare Whisky Apex 100 index (-0.9%)	1-month performance of Rare Whisky Apex 100 index (-0.9%)

Why you should invest

1. The whisky industry has observed **12.84%** average annual growth.
2. Lowlands whisky delivers a historical return of **9.3%** over the last 3 years.
3. The low price fluctuation promises stability.

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