

## Karuizawa 1980 Single Cask 35 Year Old #8283

Experience the rare legacy of Karuizawa – a legendary distillery where artistry, history, and rarity converge into a once-in-a-lifetime whisky investment.



12,0%  
Net ROI p.a.

6 - 8  
Years

Below  
Market

### 3 Reasons to Invest

- 1. Return Potential** 📈: An investment of 500 EUR could reach an estimated value of 1,241 EUR in 8 years.
- 2. Cost-to-Return Ratio** ⚖️: After deducting 2.8% in annual total costs (including exit fees), your net return could reach 12.0% per year.
- 3. A Legacy in a Bottle** 🍷: The Karuizawa 1980 Single Cask is not just whisky; it's a piece of history, a lost distillery's final masterpiece. With only 401 bottles in existence and exquisite craftsmanship, it's a rare opportunity to own a tangible legacy that celebrates Japan's heritage, artistry, and the magic of time.

Asset Details

| Details                      | Information                          |
|------------------------------|--------------------------------------|
| Publisher                    | Karuizawa                            |
| Origin                       | Japan                                |
| Age                          | 35 YO                                |
| Cask                         | Mizunara                             |
| Bottle no.                   | 1 of 401                             |
| ABV                          | 57.1%                                |
| Bottle size                  | 700ml                                |
| Asset ID                     | f253bab7-6e9d-42e0-a590-2cdf2bca61d6 |
| Total asset value in EUR     | 12,200                               |
| Purchase price in EUR        | 10,450                               |
| Platform fee in EUR          | 950                                  |
| Storage and insurance in EUR | 800                                  |
| Number of Splints            | 244                                  |

## Investment Case

**Valuation Summary** 📝 To ensure the competitiveness of the investment, we conducted a thorough verification of the purchase price by analyzing recent auction prices. Our analysis confirmed that the price offered, inclusive of all associated fees, is highly competitive as the price is 7% below the 2024 auction average. To estimate the potential ROI, we used the average annual price increase of the RareWhisky 101 Karuizawa index and the average price increase of the individual bottles. For our conservative scenario, we assumed the value of the bottles would grow at the rate of Swiss inflation, reflecting a defensive approach. In the balanced scenario, we assumed a 90% probability of realising the RareWhisky 101 Karuizawa index price increase over the last 10 years. Finally, in the ambitious scenario, we assumed a 100% probability of realising the RareWhisky 101 Karuizawa index price increase over the last 10 years. These potential returns over the next 8 years, in both the balanced and ambitious scenarios, are further enhanced by the 7% discount to the recent auction prices.

**Exit Options at Maturity** 📅 We will manage the exit strategy on behalf of our investors, ensuring the best possible outcome based on market conditions at the time. Depending on the prevailing market situation, the bottles will be sold to private collectors or offered as single lots at a whisky auction. An auction is considered if the price has developed to the point where the minimum bid matches the market value and there is high demand for these bottles. Both options are carefully considered, and we will choose the one that maximizes the return for our investors.

**Why Invest in This Category?** 🥃 There are many reasons why investors should consider rare bottles of whisky as one of the best alternative investment opportunities. Rare whisky has been by far the top performer among luxury goods for some time. Its value has risen over 384% in the past 12 years and is not directly tied to stock market conditions. So while equities could experience significant price corrections, whisky would steadily increase in value over time.

**Why Invest in This Asset?** 💎 The Karuizawa 1980 Single Cask 35-Year-Old is a

masterpiece that represents the pinnacle of Japanese whisky craftsmanship and collectability. Distilled in 1980 and bottled in 2015, this extraordinary whisky is one of only 401 bottles ever produced, making it exceptionally scarce. Matured in a bourbon cask for 35 years, it embodies complexity and refinement, offering a taste profile that reflects decades of meticulous aging. The bottle's artwork, "Moon Above the Sea at Daimotsu Bay", part of Tsukioka Yoshitoshi's "One Hundred Aspects of the Moon" series, elevates its cultural and aesthetic appeal.

Karuizawa, one of Japan's "lost distilleries", closed its doors in 2000, solidifying its whiskies as irreplaceable treasures. Unlike other collectible spirits, the liquid from the original Karuizawa will never be recreated, enhancing its value as a tangible, finite asset.

In recent years, Karuizawa whiskies have dominated auctions, with bottles like the 1960 "The Dragon" selling for an astounding £450,000. This remarkable appreciation highlights the growing demand for rare Japanese whiskies, driven by collectors and connoisseurs worldwide.

Given its rarity, cultural significance, and the distillery's iconic status, the Karuizawa 1980 Single Cask represents an unparalleled investment opportunity. With the whisky market consistently outperforming many alternative assets, this bottle delivers not only financial potential but also the satisfaction of owning an exclusive piece of Japanese whisky history.

**Context in Time** 🕒 The Karuizawa distillery was founded in 1955 at the foot of Mount Asama, a volcanic region renowned for its pristine water and ideal whisky-making conditions. Its small-scale, artisanal production embraced traditional methods inspired by Scottish whisky-making. The distillery ceased operations in 2000, marking the end of a legendary era. Today, Karuizawa whiskies are regarded as some of the rarest and most collectible spirits globally, reflecting Japan's rise as a whisky powerhouse.

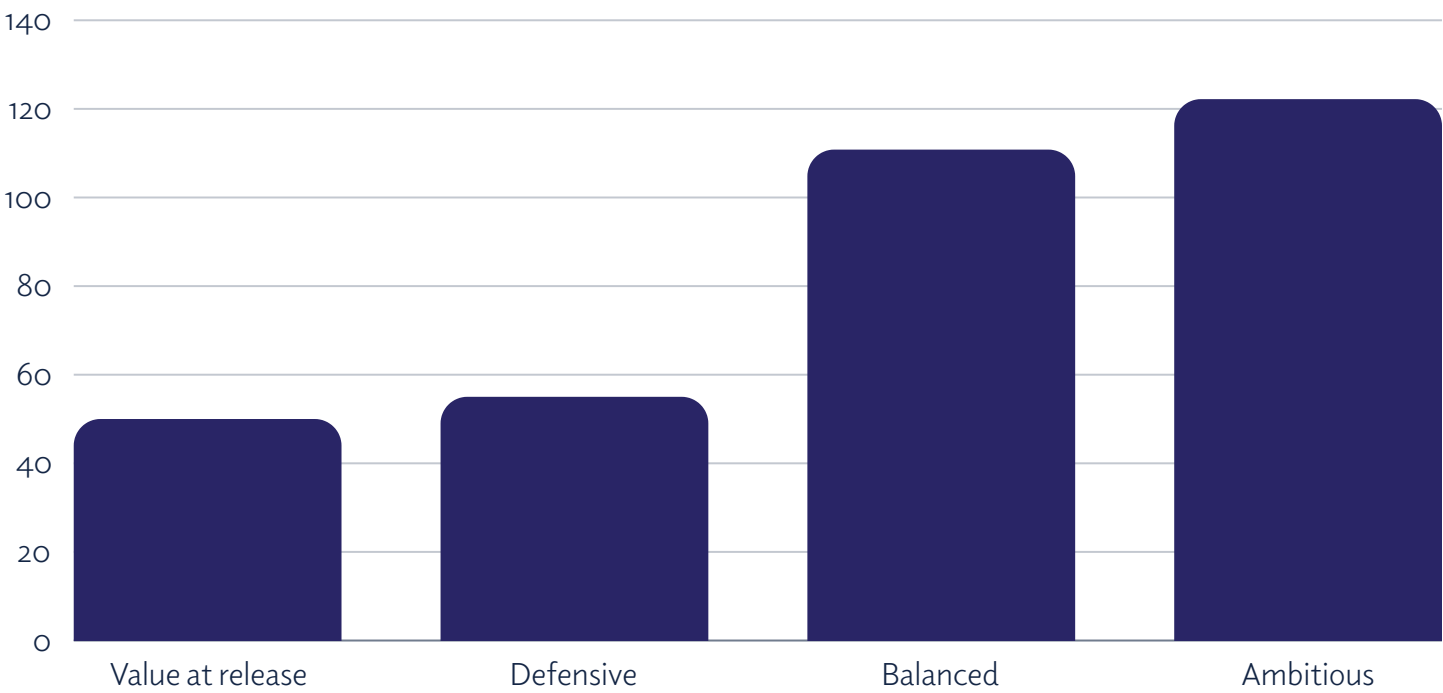
**Conclusion** 🎯 The Karuizawa 1980 Single Cask 35-Year-Old combines rarity, craftsmanship, and historical significance, offering unparalleled investment potential. With strong auction demand, a competitive purchase price, and proven market

performance, this bottle is positioned for significant appreciation. Owning this masterpiece means securing a timeless piece of Japanese whisky heritage with exceptional financial upside.

## Projection

This bottle offers a low risk combined with an attractive return potential. The expected annual return ranges between 1.2% and 13.6%, depending on market conditions.

Here’s the projected value of a Splint at maturity:



All information is provided to assist in decision-making and does not constitute investment advice. The projected estimates are based on past performance data. Please note that past performance is not necessarily indicative of future results. Different types of investments involve different risks and there can be no guarantee that the future performance of any particular investment or product referred to directly or indirectly in this investment opportunity will be profitable, achieve the relevant stated level of performance or be suitable for your portfolio. Due to various factors, including changing market conditions, the content may no longer reflect current opinions or positions.