

LEGO, Saturn V Collection

- Return Potential : An investment of 500 EUR is projected to be worth approximately 738 EUR in 5 years.
- Cost-to-Return Ratio : With just 1.7% annual total costs (including exit fees), your net profit could be 8.1% per year.
- Diversification : This LEGO bundle includes both Technic sets and an Ideas set. Since its discontinuation in November 2022, the Ideas set has experienced a value increase of 17%. The exciting aspect is the potential to sell them together, given their combinability.

 **Splint Invest**



Factsheet - General

Set number	42055 / 42082 / 42098 / 92176
Name	Technic Bucket Wheel Excavator / Technic Rough Terrain Crane / Technic Car Transporter / Ideas NASA Apollo Saturn V
Theme	LEGO Technic / Ideas (NASA)
Released	2016 – 2020
Pieces per set	3,928 / 4,057 / 2,493 / 1,969
Box condition	New
Number of sets	18 / 18 / 18 / 18
Price per set	€: 452 / 246 / 195 / 138
Investment Horizon	3 to 5 years
Asset ID	d6659156-6914-4365-a49d-ee8b48d6868e

Cost Analysis

	Value in €
Asset Value	18,600 €
Platform Fee Splint Invest	750 €
External Maintenance Cost	250 €
Price	19,600 €
Number of Splints	392
Price per Splint	50 €

- The price of 19,600 € includes the Splint Invest platform fee and external maintenance costs of 1,000 €. 18,600 € can be allocated to the Lego sets.
- Splint Invest will charge an exit fee of 2 % applied to the proceeds from the sale of the asset.
- Each Splint holder bears a proportional part of the costs.

Rating



Return

LEGO Technic theme sets have been around since **1977** and show an **average annual appreciation of over 5%**. Sets like the **Porsche 911 GT3 RS** exhibit an annual appreciation of nearly **24%**.

LEGO Ideas theme sets have been available since **2010**, with an average annual appreciation of **10.5%**. The NASA Apollo Saturn V rocket demonstrates an average appreciation of **nearly 17%**.



Stability

The Lego chain index shows a **low positive correlation to the S&P 500 index** of just **0.13 points** and therefore brings stability to a portfolio.

The price of a set can decline if Lego decides to relaunch the product in form of a newer version.



Track Record

LEGO Technic sets have been around since **1970**. Due to their sophistication and size, they often have a limited production quantity. The limited availability can increase their value over time.

LEGO Ideas sets, such as the NASA Apollo Saturn V, often evoke strong collector appeal. Themes related to space models attract fans and collectors, contributing to the long-term value of the set.

Investment Horizon of 3 to 5 Years

Forecast per Splint in €	3 years	4 years	5 years
Ambitious	79	93	109
Balanced	62	68	74
Defensiv	53	54	55

- Investment horizon has been set to 3 to 5 years.
- The investment horizon has been set as short to medium term. The sets have already been discontinued and are still available on the secondary market at attractive prices. We anticipate that the prices will rise in the coming years in line with other sets. The affordable purchase price per set and the low storage costs allow for the establishment of a relatively short investment horizon.
- If one of the following two conditions is met, the sale of the asset is considered:
 - End of the defined investment horizon has been reached.
 - Ambitious case already occurs before the end investment horizon.

Your Return Potential

	Value in € defensive	Value in € balanced	Value in € ambitious
Expected gross sales proceeds at maximum maturity	21,560 €	29,008 €	42,728 €
- Splint selling fees of 2%	-431 €	-580 €	-855 €
- External maintenance cost	-250 €	-250 €	-250 €
- Splint Invest platform fee	-750 €	-750 €	-750 €
- Asset value at acquisition	-18,600 €	-18,600 €	-18,600 €
Expected return at maximum maturity	1,529 €	8,828 €	22,273 €
Average annual rate of return	1.6%	8.1%	17.1%
Details to weighted calculation of the average annual rate of return:	Defensive Scenario	Balanced Scenario	Ambitious Scenario
Base value 1 with a 80% weighting	12 month inflation rate Switzerland (1.4%)	Average annual price increase of the sets since release (brickeconomy.com) (10.2%).	Average annual price increase of the 42108 mobile crane set since release (brickeconomy.com) (21.4%).
Base value 2 with a 20% weighting		Annual price increase of the Lego Technic Series (brickeconomy.com) (+5.1%)	Annual price increase of the Lego Technic Series (brickeconomy.com) (+5.1%)

Why you should invest

- A set from this theme has already gained 17% since retirement in November 2022.
- Low correlation of 0.13 to the stock market
- Return potential of +47.5% over 5 years with costs of around 8.5%.



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