

Domaine de la Romanée-Conti, Richebourg Grand Cru, 2017

- **Return Potential** : An investment of 500 EUR is projected to be worth approximately 1,568 EUR in 9 years.
- **Cost-to-Return Ratio** : With just 3.1% annual total costs (including exit fees), your net profit could be 13.5% per year.
- **Affordable Entry Point** : Due to the recent pullback in Burgundy, the entry point is very interesting. The drinking window is stated by Robert Parker from 2027 to 2060, so there is still plenty of time for good development.

 **Splint Invest**



Factsheet - General

Origin, Region	Burgundy, France
Name	Domaine de la Romanée-Conti, Richebourg Grand Cru
Type	Red Wine
Grape	Pinot Noir
Vintage	2017
Quantity	6 bottles
Bottle Size	750ml
Price per Bottle (excl. external costs and platform fees)	3.770€
Rating	95 Robert Parker
Investment Horizon	7 to 9 years
Asset ID	6bc84d41-9440-4b35-8373-1315b3b9fd28

Cost Analysis

	Value in €
Asset Value	22,650 €
Platform Fee Splint Invest	2,050 €
External Maintenance Cost	2,600 €
Price	27,300 €
Number of Splints	546
Price per Splint	50 €

- The price of 27,300 € includes the Splint Invest platform fee and external maintenance costs of 4,650 €. 22,650 € can be allocated to the bottles.
- Splint Invest will charge an exit fee of 2 % applied to the proceeds from the sale of the asset.
- Each Splint holder bears a proportional part of the costs.

Rating



Return

The reference vintage 2011 has shown a value increase of **171.3% in the last 5 years**.

The Burgundy 150 Index by Liv-Ex has gained **41% in value over the past 5 years**. This underscores the appreciation in value of Burgundy wines in general.



Stability

Wines from Domaine de la Romanée-Conti, including Richebourg, are produced in extremely limited quantities, and their availability is quite scarce.

This rarity, combined with their exceptional quality, makes them highly sought after by collectors and wine enthusiasts.



Track Record

The history of Domaine de la Romanée-Conti dates back centuries.

The vineyard of Richebourg itself has a long history in Burgundy winemaking. The estate was founded in the **13th century**, making it one of the oldest winemaking properties in Burgundy.

Investment Horizon of 7 to 9 Years

Forecast per Splint in €	7 years	8 years	9 years
Ambitious	128	153	182
Balanced	116	137	160
Defensiv	57	58	59

- Investment horizon has been set to 7 to 9 years.
- The investment horizon has been set as medium to long-term. By that time, not only will the bottles have reached their drinking maturity, but many of these unique wooden cases will have been opened. A complete wooden case will thus command higher prices.
- If one of the following two conditions is met, the sale of the asset is considered:
 - End of the defined investment horizon has been reached.
 - Ambitious case already occurs before the end investment horizon.

Your Return Potential

	Value in € defensive	Value in € balanced	Value in € ambitious
Expected gross sales proceeds at maximum maturity	32,214 €	87,360 €	99,372 €
- Splint selling fees of 2%	-644 €	-1,747 €	-1,987 €
- External maintenance cost over investment horizon	-2,600 €	-2,600 €	-2,600 €
- Splint Invest platform fee	-2,050 €	-2,050 €	-2,050 €
- Asset value at acquisition	-22,650 €	-22,650 €	-22,650 €
Expected return at maximum maturity	4,270 €	58,313 €	70,085 €
Average annual rate of return	1.6%	13.5%	15.2%

Details to weighted calculation of the average annual rate of return:	Defensive Scenario	Balanced Scenario	Ambitious Scenario
Base value 1 with a 80% weighting	12 month inflation rate Switzerland (1.4 %)	Annualised return of the 2011 reference vintage over the last 5 years (liv-ex) (+22.1%)	Annualised return of the 2011 reference vintage over the last 2 years (liv-ex) (+24.2%)
Base value 2 with a 20% weighting		3 month return of the Acker DRC Index (-0.5%)	3 month return of the Acker DRC Index (-0.5%)

Why you should invest

- 95 Robert Parker points for the bottles in the portfolio.
- Annual appreciation of +22.1% for the 2011 reference vintage over the last 5 years.
- Annual appreciation of +24.2% for the 2011 reference vintage over the last 5 years.



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