Dom Pérignon, Pléntitude 2 (P2), 2004

- **Return Potential📈**: An investment of 500 EUR is projected to be worth approximately 1,039 EUR in 9 years.
- **Cost-to-Return Ratio⚖️**: With just 2.8% annual total costs (including exit fees), your net profit could be 8.5% per year.
- **Highly Limited Production 🍾**: Dom Pérignon P2 is typically only produced for select vintages that are deemed particularly promising for Champagne production. This means that each release is unique and reflects the specific conditions of the respective year.

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Factsheet - General

Origin, Region	Champagne, France
Name	Dom Pérignon
Type	Pléntitude 2 (P2)
Grape	Champagne Blend
Vintage	2004
Quantity	90 bottles
Bottle Size	750ml
Price per Bottle (excl. external costs and platformfees)	355€
Rating	95 Robert Parker
Investment Horizon	7 to 9 years
Asset ID	6eb5c2e8-ac2f-4bb8-8d1e-948144f1ff0e

Cost Analysis

	Value in €
Asset Value	31,950 €
Platform Fee Splint Invest	2,900 €
External Maintenance Cost	3,650 €
Price	**38,500 €**
Number of Splints	770
Price per Splint	**50 €**

- The price of 38,500 € includes the Splint Invest platform fee and external maintenance costs of 6,550 €. 31,950 € can be allocated to the bottles.
- Splint Invest will charge an exit fee of 2 % applied to the proceeds from the sale of the asset.
- Each Splint holder bears a proportional part of the costs.

Rating

7/10

9/10

9/10

Return

The reference vintage of **1996** for the P2 has shown a **value appreciation of 187.83% over the last 5 years.**

The **Liv-Ex Champagne 50 Index** has gained **58%** in value over **the last 5 years,** highlighting the overall appreciation of champagne.

Stability

Although champagne prices have slightly **declined in 2023**, further price increases are anticipated. This is due to the fact that the **production volume will still not be able to meet the high demand in the future.**

Dom Pérignon can still be a good investment despite its relatively high production volume because, unlike some other vintage Champagnes, it is continuously consumed.

Track Record

Dom Pérignon is a famous, if not the most famous, champagne brand. Its origins can be traced back to the Abbey of Saint Pierre d'Hautvillers, often referred to as the birthplace of champagne.

The fact that only four times in its history three consecutive vintages have been produced is a testament to the brand's commitment to quality.

Investment Horizon of 7 to 9 Years

Forecast per Splint in €	7 years	8 years	9 years
Ambitious	128	152	181
Balanced	84	94	106
Defensiv	57	58	59

- Investment horizon has been set to 7 to 9 years.
- Unlike some other vintage champagnes, Dom Pérignon is continuously consumed, which leads to an early scarcity. The production volume will not be able to meet the high demand in the future as well. Therefore, medium-term price increases are expected.
- If one of the following two conditions is met, the sale of the asset is considered:
  - End of the defined investment horizon has been reached.
  - Ambitious case already occurs before the end investment horizon.

Your Return Potential

	Value in € defensive	Value in € balanced	Value in € ambitious
Expected gross sales proceeds at maximum maturity	45,430 €	81,620 €	139,370 €
- Splint selling fees of 2%	-909 €	-1,632 €	-2,787 €
- External maintenance cost over investment horizon	-3,650 €	-3,650 €	-3,650 €
- Splint Invest platform fee	-2,900 €	-2,900 €	-2,900 €
- Asset value at acquisition	-31,950 €	-31,950 €	-31,950 €
Expected return at maximum maturity	**6,021 €**	**41,488 €**	**98,083 €**
Average annual rate of return	**1.6%**	**8.5%**	**15.1%**

Details to weighted calculation of the average annual rate of return:	Defensive Scenario	Balanced Scenario	Ambitious Scenario
Base value 1 with a 80% weighting	12 month inflation rate Switzerland (1.7 %)	Annualised return of the 1998 P2 reference vintage over the last 5 years (liv-ex) (+14.9%)	Annualised return of the 1996 P2 reference vintage over the last 5 years (liv-ex) (+23.5%)
Base value 2 with a 20% weighting		3 month return of the Acker Dom Pérignon Index (+1.4%)	3 month return of the Acker Dom Pérignon Index (+1.4%)

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Why you should invest

- 95 Robert Parker points for the bottles in the portfolio.
- Annual appreciation of +14.9% for the P2 1998 over the last 5 years.
- Annual appreciation of +23.5% for the P2 1996 over the last 5 years.

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