Petrus, Pomerol, 2009

- The legendary vintage has received **100 points from Robert Parker.**
- The last **nine Petrus vintages** have achieved an **average annual appreciation of 8%** over the past **5 years.**
- The **annual production** volume is limited to only **2,500 cases.**

Splint Invest

Factsheet - General

Origin, Region	Bordeaux, Pomerol, France
Name	Petrus
Type	Red-wine
Grape	Merlot
Vintage	2009
Quantity	1 bottle
Bottle Size	1,500 ml
Price per Bottle (excl. external costs and platformfees)	12,000 €
Rating	100 Robert Parker
Investment Horizon	7 to 9 years
Asset ID	af0c1273-b7c4-4120-bdb1-809e1738e63d

Cost Analysis

	Value in €
Asset Value	12,000 €
Platform Fee Splint Invest	1,100 €
External Maintenance Cost	1,400 €
Price	**14,500 €**
Number of Splints	290
Price per Splint	**50 €**

- The price of 14,500 € includes the Splint Invest platform fee and external maintenance costs of 2,500 €. 12,000 € can be allocated to the bottle.
- Splint Invest will charge an exit fee of 2 % applied to the proceeds from the sale of the asset.
- Each Splint holder bears a proportional part of the costs.

Rating

7/10

9/10

9/10

Return

The past nine vintages from Petrus have provided investors with an **average annual value appreciation** of **14.8%** over the past **two years.**

The wine from Petrus consistently shows an increase in value. On average, the past nine vintages have achieved an annual value appreciation **of 8% over the last five years.**

Stability

In large format (1.5L), the wine ages even better than in standard bottles due to slower oxidation, and it enjoys greater demand partly because of its lower production quantity.

The production is **limited to only 2,500 cases per vintage**.

Track Record

According to research, the oldest documented records tracing the history of Petrus can be traced back to the **mid-1750s**, making it one of the oldest vineyards in Pomerol. The first known mention refers to a transaction in which Jacques Meyraud acquired a portion of the Pomerol vineyard known as Gazin from the Voisin family.

Investment Horizon of 7 to 9 Years

Forecast per Splint in €	7 years	8 years	9 years
Ambitious	113	132	155
Balanced	79	88	98
Defensiv	57	58	59

- Investment horizon has been set to 7 to 9 years.
- The drinking window for this 100-point wine has opened this year. As a result, several bottles of this excellent wine will be consumed over the next few years. The already limited supply will therefore decrease significantly.
- If one of the following two conditions is met, the sale of the asset is considered:
    - End of the defined investment horizon has been reached.
    - Ambitious case already occurs before the end investment horizon.

Your Return Potential

	Value in € defensive	Value in € balanced	Value in € ambitious
Expected gross sales proceeds at maximum maturity	17,110 €	28,420 €	44,950 €
- Splint selling fees of 2%	-342 €	-568 €	-899 €
- External maintenance cost over investment horizon	-1,400 €	-1,400 €	-1,400 €
- Splint Invest platform fee	-1,100 €	-1,100 €	-1,100 €
- Asset value at acquisition	-12,000 €	-12,000 €	-12,000 €
Expected return at maximum maturity	**2,268 €**	**13,352 €**	**29,551 €**
Average annual rate of return	**1.6%**	**7.5%**	**13.1%**

Details to weighted calculation of the average annual rate of return:	Defensive Scenario	Balanced Scenario	Ambitious Scenario
Base value 1 with a 80% weighting	12 month inflation rate Switzerland (1.7 %)	Annualised return of the last 9 vintages over the last 2 years (liv-ex) (+14.8%)	Annualised return of the 2014 vintages over the last 2 years (liv-ex) (+22.1%)
Base value 2 with a 20% weighting		Year to date performance of the 2009 vintage (-2.8%)	Year to date performance of the 2009 vintage (-2.8%)

Splint Invest

Why you should invest

- 100 Robert Parker points for the 2009 vintage.
- Annual appreciation of +14.8% over the last 2 years.
- Low annual production volume of just 2,500 cases.

Contact Information:

www.splintinvest.com info@splintinvest.com

Splint Invest