Ardbeg

1965 Casks #3678 & #3679

Return Potential

An investment of 500 EUR is projected to be worth approximately 1,597 EUR in 9 years.

Cost-to-Return Ratio

With just 2.5% annual total costs (including exit fees), your net profit could be an impressive 13.8% per year.

Scarceness

This Ardbeg is exceptionally rare. The bottle is artisanally crafted and features a numbered wax seal. It comes in a glass presentation case along with a 5cl miniature. This particular bottle is labeled as number 217 out of 261.

Fun facts:

The Ardbeg 1965 stands out as one of the distillery's most scarce, priciest, and highly coveted releases in the secondary market.

General Info

Released by	Ardbeg
Bottle	1965 Casks #3678 & #3679
Origin	Scotland
Type	Single Malt
Release Year & Age	1965 – 39 Jahre
Price per Bottle (excl. external costs and platform fees)	23,250 €
Current market value	30,250 €
ABV	42.1%
Number of Bottles	6 bottle and 1 miniature bottle
Bottle number	217 of 261
Bottle Size	700 ml + 50ml
Investment Horizon	7 to 9 years
Asset ID	d6af9197-4f3a-427a-b12f-6e82409e9cfd

Cost Analysis

	Value in €
Asset Value	23,250 €
Platform Fee Splint Invest	1,900 €
External Maintenance Cost	1,550 €
Price	**26,700 €**
Number of Splints	534
Price per Splint	**50 €**

- The price of 26,700 € includes the Splint Invest platform fee and external maintenance costs of 3,450 €. 23,250 € can be allocated to the asset.
- Splint Invest will charge an exit fee of 2 % applied to the proceeds from the sale of the asset.
- Each Splint holder bears a proportional part of the costs.

Rating

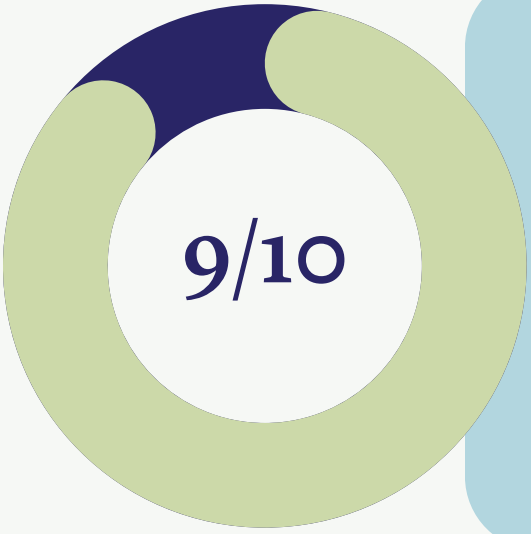
Return

The Rare Whisky Ardbeg Index has demonstrated an annualized performance of 10.60% since 2013.

This offered and highly limited bottle has achieved an annualized appreciation of 17.60% in the last 5 years.

Stability

The Rare Whisky Ardbeg Whisky Index has experienced losses in value in only three years since its launch. This bottle, featuring 39-year-old whisky and a limited release of only 261 bottles, is highly restricted.



Track Record

When Ardbeg released the 1965 edition in 2005, it marked a turning point for the distillery, which was then rebuilding its brand under the ownership of Glenmorangie plc. This legendary bottling, renowned for its rarity and price, played a crucial role in restoring Ardbeg's prominence in the whisky market.

Investment Horizon
of 7-9 years

Forecast per Splint in €	7 years	8 years	9 years
Ambitious	156	187	224
Balanced	122	141	163
Defensiv	57	58	59

The investment horizon has been set to 7 to 9 years.

- This limited edition, capped at 261 bottles, is highly coveted among collectors and has experienced consistent price appreciation over the last 5 years, even in 2023 when most whisky indexes showed a slight decline.

- If one of the following two conditions is met, the sale of the asset is considered:
  - End of the defined investment horizon has been reached.
  - Ambitious case already occurs before the end investment horizon.

Your Return Potential

	Value in € defensive	Value in € balanced	Value in € ambitious
Expected gross sales proceeds at maximum maturity	31,506 €	87,042 €	119,616 €
- Splint selling fees of 2%	-630 €	-1,741 €	-2,392 €
- External maintenance cost over investment horizon	-1,550 €	-1,550 €	-1,550 €
- Splint Invest platform fee	-1,900 €	-1,900 €	-1,900 €
- Asset value at acquisition	-23,250 €	-23,250 €	-23,250 €
Expected return at maximum maturity	**4,176 €**	**58,601 €**	**90,524 €**
Average annual rate of return	**1.4%**	**13.8%**	**17.9%**

Details to weighted calculation of the average annual rate of return:	Defensive Scenario	Balanced Scenario	Ambitious Scenario
Base value 1 with a 90% weighting	12 month inflation rate Switzerland (1.4%)	Annual performance of Ardbeg 1965 bottle price over the last 5 years (+17.6%)	Annual performance of RareWhisky Apex 1000 Index over the last 11 years (+22.2%)
Base value 2 with a 10% weighting	12 month inflation rate Switzerland (1.4%)	Annual performance of RareWhisky Apex 1000 Index over the last month (-0.7%)	Annual performance of RareWhisky Apex 1000 Index over the last month (-0.7%)

Why you should invest

1. **Annual performance of the RW Ardbeg Index over the last 10 years: +10.6%.**
2. **Annual price appreciation of +17.6% over the last 5 years.**
3. **Limited to only 261 pieces.**

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