EXITED INVESTMENT

Scotch Whisky - Blue Hill (Craigellachie) 2017

RELEASE PRICE

€18,850

€50 per Splint

HOLD PERIOD

2 years

EXIT PRICE after FEES

€22,867

€60.7 per Splint

REALISED GAINS

+21.3%

10.1% annualised performance

The final Splint price after exit fees, stands at a solid €60.7.
This translates to a net realised return of 21.3% within 24 months.

Rationale for exiting the investment opportunity:

🚀 This investment opportunity was exited in May 2024 after 2 years with a realized net profit of 21.3%, resulting in an annualized realized net profit of 10.1%.

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EXIT Calculation

	Nr. of Casks	Sale price per cask after commission	Total value
Blue Hill	4	5,283 €	21,134 €
Asset Sale Price			**21,134 €**

Final external costs adjustment	(2 years of 10 years investment horizon)	2,200 €
Exit fee of 2%		-467 €
Distributed Amount		**22,867 €**

Asset issue price		-18,850 €
Net earnings		**4,017 €**

Final Splint price		**60.65 €**
Realised profit per Splint		**10.65 €**

Realised earnings		**21.3%**
Realised earnings annualised		**10.1%**

Performance Gold in % annualised		11.3%
Performance SMI in % annualised		6.8%

Explanation on the short holding period:

This investment opportunity was launched in June 2022. 🥃

The goal was to capitalize on the upside potential of young casks. These four casks come from the famous Craigellachie Distillery, which has won several of the most important awards in the whisky industry in recent years. We aimed to benefit from this trend and the growing recognition of the distillery, hoping for returns that would exceed the market average.

Originally, the investment horizon was set for 8 to 10 years. At the time the investment was launched, the whisky was only 3 years old. The ambitious investment scenario projected an annual appreciation of 9%, and over the past two years, the whisky has returned 10.1% per year, thus exceeding the target by 1%. In collaboration with our expert from Braeburn Whisky, we decided to capitalize on these gains at this time and sell the asset to a new happy owner.

Naturally, the originally incurred maintenance costs 💶, which were not used, have been returned to the investors of this investment opportunity.

As you know, transparency 🔎 is important to us, so you can find the sales confirmation among the documents for this investment opportunity.

How does this appreciation compare to the traditional market?

This investment opportunity boasts a remarkable realized gain of 21.3% after fees, leading to an impressive annualized return of 10.1%.

During the same period, the SMI recorded an appreciation of 14.2% (6.8% annualized), while gold recorded an appreciation of 23.9% (11.3% annualized).

This sold investment opportunity vividly demonstrates the potential for alternative investments to outperform gold and traditional stock indices.

Our trusted expert for this investment opportunity