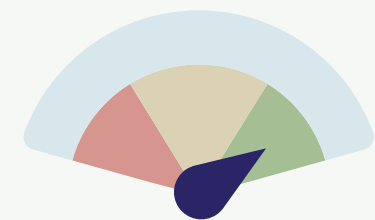


Investir dans des fûts de whisky.

avec

 Splint Invest



Catégorie de Risque

Bas - Modéré



Rendement moyen

8.5%



Horizon d'Investissement

4-11 ans



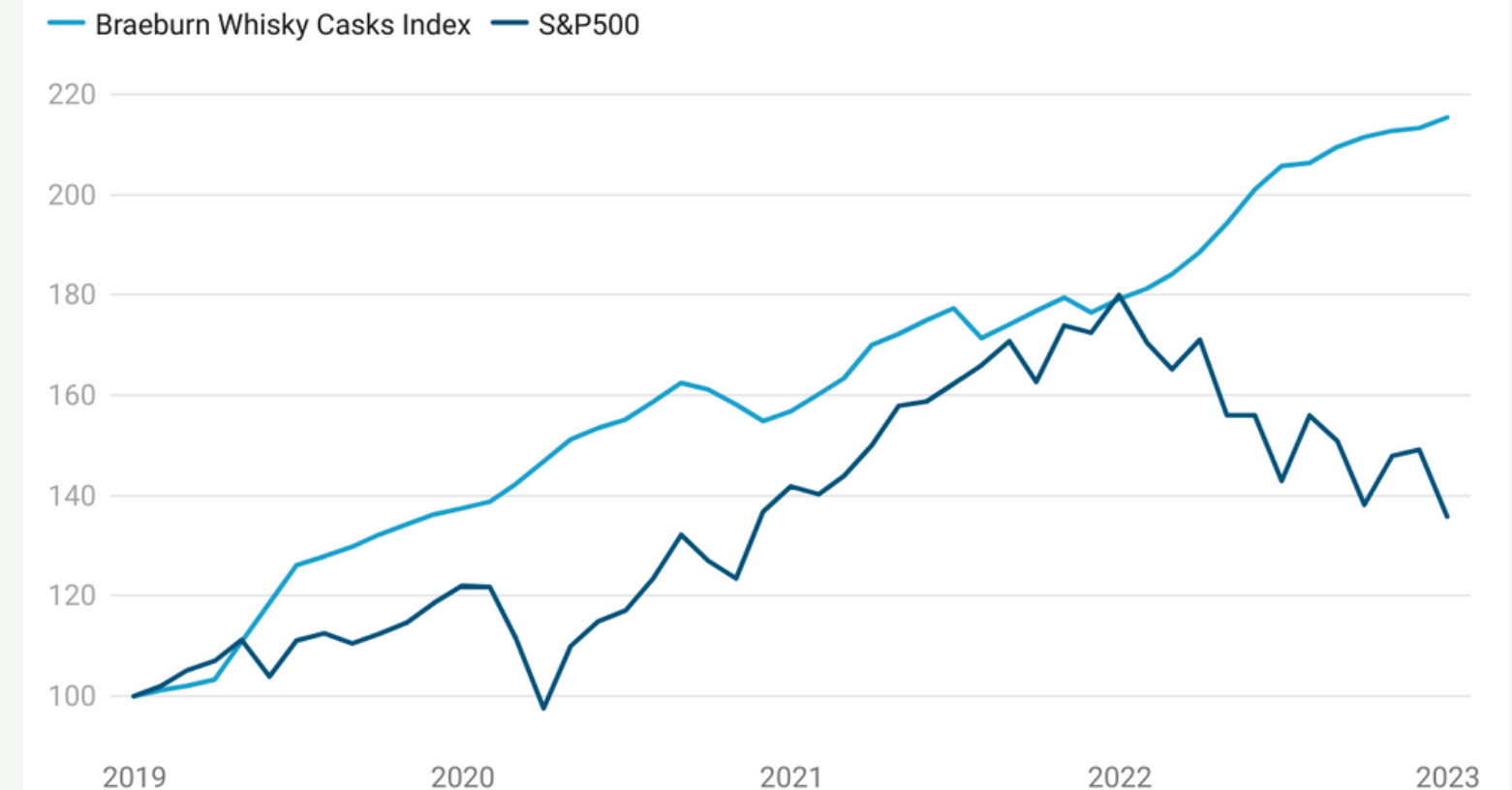
Whisky Casks as Investment

The whisky cask market presents a significant entry barrier owing to factors such as the minimum investment requirement, exclusivity, and a relatively insular community.

Cash holds paramount importance for businesses, including distilleries. Upon producing a whisky cask, it must undergo a minimum 3-year aging process to attain the status of Scotch, resulting in incurred expenses for ingredients, equipment, payroll, and overhead. To offset these costs, distilleries often opt to sell their casks to investors instead of holding onto them for potential future profits, prioritizing the sustainability of their operations.

Distilleries require both time and capital to facilitate the proper maturation of casks, presenting an ideal opportunity for patient investors.

Whisky Casks vs. S&P500



The development of Whisky Cask market data compared to the performance of S&P 500



Historical performance

Over the past 4 years, whisky casks have generated an average return of over 22% per annum.¹



Limited supply

With demand increasing, the number of casks on the market decreases each time a cask is bottled and sold to consumers.



Provenance

Every cask of Scotch whisky must be held in a government bonded warehouse and carefully tracked from the time it is distilled, leaving it impossible to forge or fake.

¹ Braeburn Whisky

Aperçu du Marché

Market Size

The global Whisky market was estimated at USD 79.6 billion in 2022 and is expected to reach USD 108.97 billion by 2025.¹

Key Countries

Scotland, USA, Japan with Scotland producing more than a half of the global output.²

Emerging Countries

Ireland, Canada

Capital Growth Rate for Casks

The market for whisky casks observed average projected growth of 14.95% in 2022, representing a 1.69% increase from 2021. ³

Value Increase

Value of Rare Whisky bottles, which are the ultimate product of Whisky Casks, has increased by 373% in the last decade.

Key Brands

Macallan, Bowmore, Balvenie, Yamazaki, Midleton



¹ Statista: Size of the whiskey market worldwide from 2012 to 2025

² The Japanese Bar: Top whisky producing countries

³ Braeburn Whisky

Considérations de Risque



Damaged cask

The handling and storage of the whisky casks are crucial in maintaining their fundamental value. However in case of unforeseen events such as human errors, a fire or natural disasters, the casks can be damaged or destroyed.

Aging

The cask should be continuously monitored throughout the ageing process . The aim is to control the alcohol evaporation (ABV levels) and the right timing to bottle the whisky. Risks associated are too low ABV (below 40% is not considered a whisky), too short or too long maturity.

Market conditions

Following a set of due diligence and market research, investment grade assets are identifiable. Nevertheless, the paying the right price for the asset is a challenge and therefore poses a risk of acquiring the asset at a price premium.

Investment case

As it is with physical assets, fees and taxes apply. The higher the value of the asset, the higher these costs are. Hence when purchasing, the potential income should exceed such costs for the investment to be valid.

Investir avec Splint Invest

Diversification

Avec Splint Invest, vous pouvez facilement diversifier votre portfolio, réduisant ainsi votre risque en investissant dans les 12 catégories d'actifs déjà disponibles avec de nombreux actifs excitants sur la plateforme.

Étude de cas d'investissement vérifiée

Chaque cas d'investissement potentiel est soumis à un processus de diligence approfondi raisonnable et est validé par notre équipe expérimentée.

Proven Track Record

The whisky casks are sourced from our trusted partners with high market expertise and a proven track record for whisky cask investments.

Sécurité

Nos actifs sont entreposés et assurés en toute sécurité dans des ports francs, des coffres-forts ou restent avec les mécaniciens.



Performance de nos actifs



Actif le plus performant

Staoisha and Tobermory Casks
Performance annualisée : 10.9%



Performance de la catégorie d'actifs

Performance annualisée : 8.5%



Accroissement moyen de la valeur

En moyenne, 1'000 euros investis 8 ans
auparavant vaudraient 1'920€ aujourd'hui.



Collaborateurs



Mario von Bergen
Cofondateur
Directeur des Investissements

Les estimations prévisionnelles sont basées sur les données des performances précédentes. N'oubliez pas que les performances précédentes ne sont pas nécessairement indicatives des résultats futurs. Les différents types d'investissement impliquent des degrés de risque variables, et il n'y a aucune garantie que les performances futures d'un investissement spécifique ou d'un produit auquel il est fait référence directement ou indirectement dans cette fiche d'information, seront rentables, égales à tout niveau de performance indiqué correspondant, ou adaptées à votre portefeuille. En raison de divers facteurs, y compris l'évolution des conditions du marché, le contenu peut ne plus refléter les opinions ou positions actuelles.

Pour plus d'informations, contactez-nous à l'adresse suivante : info@splintinvest.com