

Dom Pérignon, x Lady Gaga Rosé, 2008

- The vintage of 2008 received **99** points from James Suckling.
- The last **six** Dom Pérignon Rosé **vintages** have achieved an **average annual appreciation of 12.9%** over the past 5 years.
- Champagne wines have a historical **volatility** of less than 6%.

 **Splint Invest**



Factsheet - General



Origin, Region	Champagne, France
Name	Dom Pérignon x Lady Gaga
Type	Rosé Sparkling Wine
Grape	Champagne Blend
Vintage	2008
Quantity	72 bottles
Bottle Size	750 ml
Price per Bottle (excl. external costs and platform fees)	445 €
Rating	99 James Suckling
Investment Horizon	7 to 9 years
Asset ID	3b164788-6da4-4470-a8eo-958afd8oeb64

Cost Analysis

	Value in €
Asset Value	32,050 €
Platform Fee Splint Invest	2,900 €
External Maintenance Cost	3,650 €
Price	38,600 €
Number of Splints	772
Price per Splint	50 €

- The price of 38,600 € includes the Splint Invest platform fee and external maintenance costs of 6,550 €. 32,050 € can be allocated to the bottles.
- Splint Invest will charge an exit fee of 2 % applied to the proceeds from the sale of the asset.
- Each Splint holder bears a proportional part of the costs.

Rating



Return

The last **six Rosé vintages** from Dom Pérignon have provided investors an **average annual appreciation of 21.4%** over the last **2 years**.

The demand for high-quality sparkling wines, as well as their values, has particularly increased in the last few years. **The Champagne 50 Index from Liv-Ex** has gained **54.2%** over the last **2 years**.



Stability

Despite its relatively high production volume, Dom Pérignon is suitable as an investment product because this champagne, unlike some other vintage champagnes, is continuously consumed and is usually sold out with the next release.

Champagne wine has a **historical volatility of under 6%**, which is much lower than that of the stock market.



Track Record

Dom Pérignon is a famous, if not the most famous champagne brand. Its origins go back to the Abbey of Saint Pierre d'Hautvillers, the so-called birthplace of champagne.

Only **four times three consecutive vintages** have been produced. A sign that **quality** is important.

Dom Pérignon sparkling wines are also an **integral part** of the **Liv-Ex Champagne 50 Index**.

Investment Horizon of 7 to 9 Years

Forecast per Splint in €	7 years	8 years	9 years
Ambitious	128	153	182
Balanced	79	88	97
Defensiv	57	58	59

- Investment horizon has been set to 7 to 9 years.
- And unlike some other vintage sparkling wines, Dom Pérignon is continuously consumed, which leads to an early scarcity. The established long-term investment horizon allows for benefiting from future scarcity.
- If one of the following two conditions is met, the sale of the asset is considered:
 - End of the defined investment horizon has been reached.
 - Ambitious case already occurs before the end investment horizon.

Your Return Potential

	Value in € defensive	Value in € balanced	Value in € ambitious
Expected gross sales proceeds at maximum maturity	45,548 €	74,884 €	140,504 €
- Splint selling fees of 2%	-911 €	-1,498 €	-2,810 €
- External maintenance cost over investment horizon	-3,650 €	-3,650 €	-3,650 €
- Splint Invest platform fee	-2,900 €	-2,900 €	-2,900 €
- Asset value at acquisition	-32,050 €	-32,050 €	-32,050 €
Expected return at maximum maturity	6,037 €	34,786 €	99,094 €
Average annual rate of return	1.6%	7.4%	15.2%

Details to weighted calculation of the average annual rate of return:	Defensive Scenario	Balanced Scenario	Ambitious Scenario
Base value 1 with a 70% weighting	12 month inflation rate Switzerland (3.4 %)	Annualised return of the last 6 vintages over the last 5 years (liv-ex) (+13.0%)	Annualised return of the last 6 vintages over the last 2 years (liv-ex) (+21.4%)
Base value 2 with a 30% weighting		Annualised return of the least performing 6 vintages over the last 5 years (liv-ex) (+7,.%)	Annualised return of the least performing 6 vintages over the last 2 years (liv-ex) (+14.2%)

Why you should invest

- 99 James Suckling points for the 2008 vintage.
- Annual appreciation of +12.9% over the last 5 years.
- Historical volatility below 6%.



Contact Information:

www.splintinvest.com info@splintinvest.com

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