# EXITED INVESTMENT

A selection from Burgundy and Champagne

## RELEASE PRICE

€9,000

€50 per Splint

## HOLD PERIOD

1.75 years

## EXIT PRICE after FEES

€14,821

€82.33 per Splint

## REALISED GAINS

+64.7%

**The final Splint price after exit fees, stands at a solid €82.33. This translates to an annualised realised return of +33%.**


**Rationale for exiting the investment opportunity:**

Originally, the investment horizon was projected to span 9 to 11 years. However, the prices of the two bottles have exhibited remarkable performance since their release and have already reached the optimistic scenario of year 6 to 7. In collaboration with our expert Rare Wine Invest, we have made the decision to capitalise on these profits at this time.

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## EXIT Calculation

| | Nr. of Bottles | Sale price per bottle after commission | Total value |
|---|---|---|---|
| Cecile Tremblay Chapelle Chambertin 2016 | 6 | 1,425 € | 8,550 € |
| Salon Mesnil 2006 | 6 | 998 € | 5,985 € |
| **Asset Sale Price** | | | **14,535 €** |
| Final external costs adjustment | (1.75 years of 11 years investment horizon) | | 589 € |
| Exit fee of 2% | | | -302 € |
| **Distributed Amount** | | | **14,821 €** |
| Asset issue price | | | -9,000 € |
| **Net earnings** | | | **5,821 €** |
| **Final Splint price** | | | **82.33 €** |
| **Realised profit per Splint** | | | **32.33 €** |
| **Realised earnings** | | | **64.7%** |
| **Realised earnings annualised** | | | **33.0%** |
| Performance Gold in % annualised | | | 6.7% |
| Performance S&P500 in % annualised | | | -0.3% |
| Performance SMI in % annualised | | | -4.5% |

## Looking back

This asset was released on January 1, 2022 in order celebrate the new year in style. 🎉 Back then we paired sparkling wine of Salon Mesnil 🍾 as one of the most prestigious houses in Champagne together with red Burgundy wine from a relatively small estate named Domaine Cecile Tremblay 🍷. The case was that the premium Champagne shall provide the portfolio stability and the red wine the growth potential, as we realised that this emerging estate is gaining popularity in the market.

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Originally, the investment horizon was projected to span 9 to 11 years in order to develop its full potential. Both elements of this portfolio gained significantly in value over the last 1.75 years and exceeded our forecast by miles. In September 2023 the prices did already reach the forecasted optimistic scenario of year 6 to 7. In collaboration with our expert Rare Wine Invest, we have made the decision to capitalise on these profits at this time and sold the asset onto a new lucky owner.

Of course, the originally accrued maintenance fees 💶 which were not used, were provided back to the investors of this investment opportunity.

As you know, transparency 🔎 is important to us and therefore, you can find the sales confirmation in the documents section of this asset.

**How does this performance compare to the traditional market?**
This exited investment opportunity shines with a remarkable realised profit 65% after accounting for fees, resulting in an impressive annualised return of 33%.

During the same period, gold saw an annual value increase of 6.7%, while traditional stock indexes like the SMI and S&P experienced annualised value decreases of -4.5% and -0.3%, respectively.

This exited investment opportunity is showcasing the impressive potential of alternative investments in surpassing gold and traditional stock indexes.